

Informazione Regolamentata n. 1936-17-2024	Data/Ora Inizio Diffusione 10 Settembre 2024 17:56:25	Euronext Growth Milan
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Societa' : I.CO.P

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Regolamentata : 195404

Utenza - Referente : ICOPESTN01 - GIACOMO PETRUCCO

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Oggetto : Change in Share Capital following the exercise
of greenshoe

Testo del comunicato

Vedi allegato



ANNOUNCEMENT OF CHANGE IN SHARE CAPITAL FOLLOWING THE PARTIAL EXERCISE OF THE GREENSHOE OPTION

Basiliano (Udine), September 10, 2024 – **I.CO.P. S.p.A.**, a Benefit Company (“**ICOP**” or the “**Company**”) listed on the multilateral trading system Euronext Growth Milan (“**EGM**”), organised and managed by Borsa Italiana S.p.A., announces the new composition of its share capital following the issue, as part of a capital increase, of no. 482,500 ordinary shares of the Company, relating to the partial exercise of the Greenshoe option (see press release dated 20 August 2024) by Alantra Capital Markets S.A.U., Italian Branch (hereinafter also ‘Alantra’), in the context of the IPO on EGM.

The new composition of ICOP's share capital (fully subscribed and paid-up) is shown below, pursuant to the filing of the certificate of change of share capital with the competent Companies Register of Udine.

	Current Share Capital			Previous Share Capital			Change		
	Euro	N. shares	Par value	Euro	N. shares	Par value	Euro	N. shares	Par value
Total of which:	29,567,750.00	29,567,750	Shares with no par value	30,050,250.00	30,050,250	Shares with no par value	482,500.00	482,500	Shares with no par value
Ordinary shares	27,152,209.00	27,152,209	Shares with no par value	27,634,709.00	27,634,709	Shares with no par value	482,500.00	482,500	Shares with no par value
Price adj. shares	2,415,541.00	2,415,541	Shares with no par value	2,415,541.00	2,415,541	Shares with no par value	0	0	Shares with no par value

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the Company communicates, on the basis of the latest results available, the updated composition of its shareholding structure:

Share Capital divided into Ordinary Shares				
I.CO.P. S.p.A. Società Benefit – ISIN IT0001212144				
Shareholder	N. Ordinary Shares	N. PAS Shares	% on Share Capital	% Voting rights
Cifre S.r.l.	21,739,864	2,415,541	80.38%	80.38%
Friulia S.p.A.	844,595	-	2.81%	2.81%
Market	5,050,250	-	16.81%	16.81%
TOTAL	27,634,709	2,415,541	100.00%	100.00%

The composition of the shareholding structure is also available in the Shareholders section of ICOP's website, <https://www.icop.it/investor-relations/azionariato/>.

The Company will update the composition of the shareholding structure and will promptly inform you if any communication is received from shareholders.

This press release is available on the Company's website <https://www.icop.it> in the Investor Relations - Press Releases section and at <https://www.emarketstorage.it/it>.

ICOP

Founded in 1920 by the Petrucco family, ICOP is an underground engineering company active both nationally and internationally in the sectors of special foundations, microtunneling, and maritime works. As the first benefit company in the sector, ICOP operates today in major European markets, supporting high-profile clients with whom it has established long-term relationships, in highly complex projects related to the development of critical infrastructure (e.g., Paris and Copenhagen metros) and the strengthening of energy and water transport networks (e.g., gas pipelines, aqueducts). The group is based in Basiliano (UD) and, as of the end of 2023, employs approximately 350 people with offices in 17 countries worldwide.

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Fine Comunicato n.1936-17-2024

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