

Informazione Regolamentata n. 2170-91-2024	Data/Ora Inizio Diffusione 11 Settembre 2024 08:00:31	Euronext Milan
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Societa' : NEXI

Identificativo Informazione  
Regolamentata : 195423

Utenza - Referente : NEXIN03 - MANTEGAZZA

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Data/Ora Ricezione : 11 Settembre 2024 08:00:31

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Oggetto : Notice of publication of documentation

*Testo del comunicato*

Vedi allegato



## Notice of publication of documentation

**Milan, 11 September 2024** – Nexi S.p.A. (“**Nexi**” or the “**Company**”) hereby informs that is available to the public on the Company’s website ([www.nexigroup.com](http://www.nexigroup.com)) and on the authorized storage mechanism “eMarket STORAGE” ([www.emarketstorage.com](http://www.emarketstorage.com)) copy of the extract regarding the termination, due to the expiration of their term of duration originally provided therein, of the following shareholders’ arrangements:

- a) the separate and autonomous lock-up agreements entered into on November 15, 2020 by Nexi, on the one hand, and respectively, (i) Bamboh Co-Investments ApS, (ii) EmpCo A/S, (iii) nInvestment 1 ApS, (iv) nInvestment Lux S.C.Sp, (v) Stargazer Invest ApS, (vi) AB Europe (Luxembourg) Investment S.à r.l., (vii) Eagle (AIBC) & CY SCA (Eagle), and (viii) Evergood H&F Lux S.à r.l.; and
- b) the provisions having the nature of shareholders’ arrangements contained in the shareholders’ agreement, lastly amended on November 15, 2020, between Advent International Corporation, on in the name and on behalf of certain funds managed by it (namely, Advent International GPE VII Limited Partnership, Advent International GPE VII- A Limited Partnership, Advent International GPE VII-B Limited Partnership, Advent International GPE VII-C Limited Partnership, Advent International GPE VII-D Limited Partnership, Advent International GPE VII-E Limited Partnership, Advent International GPE VII-F Limited Partnership, Advent International GPE VII-G Limited Partnership, Advent International GPE VII-H Limited Partnership, Advent Partners GPE VII Limited Partnership, Advent Partners GPE VII Cayman Limited Partnership, Advent Partners GPE VII - A Limited Partnership, Advent Partners GPE VII - A Cayman Limited Partnership, Advent Partners GPE VII - B Cayman Limited Partnership, Advent Partners GPE VII 2014 Limited Partnership, Advent Partners GPE VII 2014 Cayman Limited Partnership, Advent Partners GPE VII - A 2014 Limited Partnership and Advent Partners GPE VII - A 2014 Cayman Limited Partnership), Bain Capital Private Equity Europe LLP in the name and on behalf of certain funds it manages (namely, Bain Capital Europe Fund IV, L.P. and Bain Capital Fund XI, L.P.), Clessidra SGR S.p.A, in the name and on behalf of the Clessidra Capital Partners 3 fund managed by it, Mercury AI S.à. r.l., Mercury BC S.à r.l., Fides S.p.A., Mercury A Capital Limited, Mercury B Capital Limited, Mercury ABC Capital Limited and Mercury UK Holdco Limited.

The extract has been published as well on the newspaper “Corriere della Sera” today.

The company highlights that the aforementioned disclosure is exclusively aimed at acknowledging circumstances already contemplated in the relevant agreements, which do not entail any impact on the ownership or governance structure of the Company.



## **Nexi**

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Nexi is Europe's PayTech company operating in high-growth, attractive European markets and technologically advanced countries. Listed on Euronext Milan, Nexi has the scale, geographic reach and abilities to drive the transition to a cashless Europe. With its portfolio of innovative products, e-commerce expertise and industry-specific solutions, Nexi provides flexible support for the digital economy and the entire payment ecosystem globally, across a broad range of different payment channels and methods. Nexi's technological platform and the best-in-class professional skills in the sector enable the company to operate at its best in three market segments: Merchant Solutions, Issuing Solutions and Digital Banking Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: meeting, together with its partner banks, customer needs and creating new business opportunities for them. Nexi is committed to supporting people and businesses of all sizes, transforming the way people pay and businesses accept payments. It offers companies the most innovative and reliable solutions to better serve their customers and expand. By simplifying payments and enabling people and businesses to build closer relationships and grow together, Nexi promotes progress to benefit everyone. [www.nexi.it/en](http://www.nexi.it/en)  
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