

Informazione Regolamentata n. 1967-86-2024	Data/Ora Inizio Diffusione 13 Settembre 2024 19:49:59	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 195568

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 13 Settembre 2024 19:49:59

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Oggetto : Extraordinary and Ordinary Shareholders'
Meeting of 11 September 2024 - Errata Corrige

Testo del comunicato

Vedi allegato



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PRESS RELEASE

ERRATA CORRIGE - EXTRAORDINARY AND ORDINARY SHAREHOLDERS' MEETING OF 11 SEPTEMBER 2024

Rome, 13 September 2024 – With reference to the press release issued on 11th September 2024 and, more specifically, to the amount indicated therein regarding the pre-underwriting agreement entered into by a pool of leading Italian banks, which will act as Joint Global Coordinators and Joint Bookrunners in connection with the Rights Issue to cover the residual market risk, it should be noted that its correct amount is worth up to ca. Euro 67,500,000.00 instead of Euro 62,500,000.00.

This press release and the information contained herein do not include or constitute an offer or an invitation to subscribe for or purchase any securities in the United States, in the United Kingdom, in Canada, in Japan, in Australia, or in any other country where such an offer or solicitation would be subject to approval by local authorities or otherwise prohibited by law (the "Other Countries"). The securities referred to in this press release have not been and will not be registered in the United States of America under the U.S. Securities Act of 1933 (as subsequently amended) (the "Securities Act"), or under the laws in force in the Other Countries. The securities may not be offered or sold in the United States or to U.S. persons unless such securities are registered under the Securities Act or an exemption from registration requirements under the Securities Act is available.

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery. With more than 20 years of experience and approximately 116 billion gross assets under management (Gross Book Value) as of 31 December 2023, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing and Master Servicing activities. doValue's shares are listed on Euronext STAR Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

Fine Comunicato n.1967-86-2024

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