

Informazione Regolamentata n. 1967-94-2024	Data/Ora Inizio Diffusione 23 Settembre 2024 15:47:16	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 195820

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 23 Settembre 2024 15:47:16

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Oggetto : Reverse stock split - Liquidation of fractions

Testo del comunicato

Vedi allegato



REVERSE STOCK SPLIT – LIQUIDATION OF FRACTIONS

Rome, September 23, 2024 – Following the press release dated September 17, 2024, **doValue S.p.A.** (“doValue” or the “Company”), announces that, pursuant to the resolution adopted by the extraordinary Shareholders’ Meeting held on September 11, 2024, it has today executed the reverse stock split of 80,000,000 existing ordinary shares of doValue (ISIN code IT0001044996; coupon no. 6) into 16,000,000 newly issued ordinary shares of doValue (ISIN code IT0005610958, coupon no. 1), having the same characteristics as the previously issued ordinary shares, at a ratio of 1 new ordinary share for every 5 existing ordinary shares (the **Reverse Stock Split**).

The official price of doValue ordinary shares traded on the Euronext Milan on September 20, 2024, used to liquidate fractions generated by the reverse stock split, amounts to €1.4202.

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery. With more than 20 years of experience and approximately 116 billion gross assets under management (Gross Book Value) as of 31 December 2023, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing and Master Servicing activities. doValue's shares are listed on Euronext STAR Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260

Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

Fine Comunicato n.1967-94-2024

Numero di Pagine: 3