

Informazione Regolamentata n. 30041-29-2024	Data/Ora Inizio Diffusione 1 Ottobre 2024 08:42:20	MTF
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Societa' : ICCREA BANCA S.p.A
Identificativo Informazione Regolamentata : 196274
Utenza - Referente : ICCREABANCAN03 - Maggi
Tipologia : REGEM
Data/Ora Ricezione : 1 Ottobre 2024 08:42:20
Data/Ora Inizio Diffusione : 1 Ottobre 2024 08:42:20
Oggetto : Tier 2 Call Option

Testo del comunicato

Vedi allegato

Press Release**Notice of redemption option:**

**“ICCREA Banca S.p.A.
Euro 400,000,000 Subordinated Callable Tier 2 Notes due 28 November 2029”
(the “Notes”)**

ISIN: XS2084827935

Rome, October 1st, 2024

As provided by the Terms and Conditions of the Notes along with the Final Terms, **Iccrea Banca S.p.A.** announces that, having received approval by the relevant competent authority, it will exercise Call Option of the Notes Tier 2 Bond issued on November 28, 2019 with a ten-year maturity (28 November 2029), on the Optional Redemption Date (Call) set out in the Final Terms, being 28 November 2024.

The early redemption of the Notes will occur at par, along with accrued and unpaid interest. Interest will cease to accrue on the Optional Redemption Date.

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Fine Comunicato n.30041-29-2024

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