

Informazione Regolamentata n. 0187-56-2024	Data/Ora Inizio Diffusione 3 Ottobre 2024 08:00:18	Euronext Milan
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Societa' : MEDIOBANCA

Identificativo Informazione
Regolamentata : 196383

Utenza - Referente : MEDIOBANCAN08 - Tassone

Tipologia : 3.1

Data/Ora Ricezione : 3 Ottobre 2024 08:00:18

Data/Ora Inizio Diffusione : 3 Ottobre 2024 08:00:18

Oggetto : Excerpt - Consultation agreement between
Mediobanca shareholders - Courtesy translation

Testo del comunicato

Vedi allegato

COURTESY TRANSLATION

**Consultation agreement between Mediobanca shareholders
Excerpt required under Article 122 of Italian Legislative Decree 58/98 and Articles 129
and 131 of Consob Regulation no. 11971 of 14 May 1999 as amended**

With reference to the Consultation Agreement in force between shareholders of Mediobanca, of the kind contemplated by Article 122, paragraph 5, letter a) of Italian Legislative Decree 58/98, notice is hereby given that no withdrawals from the Agreement were received within the deadline set. Accordingly, the Agreement is considered to be automatically renewed for another three years until 31 December 2027.

Notice is also hereby given of the following changes to the Agreement:

- . Finprog Italia S.p.A. has contributed a further 1.6 million shares to the Agreement, for a total of 6.1 million shares (0.73% of the company's share capital);
- . The number of shares that go to make up the share capital of Mediobanca has reduced, as a result of treasury shares held in its portfolio being cancelled.

As an effect of the above, the aggregate percentage of the company's share capital represented by the Agreement rises from 10.98% to 11.40%.

The essential information regarding the Agreement has been updated and published on the Bank's website at www.mediobanca.com.

3/10/2024

Fine Comunicato n.0187-56-2024

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