

Informazione Regolamentata n. 20053-45-2024	Data/Ora Inizio Diffusione 4 Ottobre 2024 07:37:41	Euronext Star Milan
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Societa' : TINEXTA

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Oggetto : Defence Tech PTO - Decison of the Borsa
Italiana Panel

Testo del comunicato

Vedi allegato



TINEXTA

PUBLIC TENDER OFFER ON THE SHARES OF DEFENCE TECH HOLDING S.P.A. SOCIETÀ BENEFIT LAUNCHED BY TINEXTA DEFENCE S.R.L.

DECISION OF THE PANEL OF BORSA ITALIANA S.P.A. ESTABLISHED PURSUANT TO THE EURONEXT GROWTH MILAN ISSUERS' REGULATION

Rome, 4 October 2024. Tinexta S.p.A. ("**Tinexta**"), a leading company in Digital Trust, Cybersecurity and Business Innovation services, acknowledges the communication issued to the market by Borsa Italiana S.p.A. on October 3, 2024 regarding the decisions taken by the Panel of Borsa Italiana S.p.A. with reference to the consideration of the mandatory tender offer on ordinary shares of Defence Tech Holding S.p.A. Società Benefit launched by Tinexta Defence S.r.l. and announced on August 5, 2024.

In this regard, the Board of Directors of Tinexta has been convened for October 7, 2024 to examine the Panel's decision and to take the relevant resolutions.

Tinexta will provide the market with appropriate updates.

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries from Europe to Latin America with over 2,500 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2023, the Group reported consolidated Revenues of € 395.8 million, Adjusted EBITDA of € 103.0 million and Net profit of € 69.9 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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