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Oggetto : Public Tender Offer on the shares of Defence Tech Holding S.p.A. Società Benefit launched by Tinexta Defence S.r.l.

Testo del comunicato

Vedi allegato



TINEXTA

PRESS RELEASE

PUBLIC TENDER OFFER ON THE SHARES OF DEFENCE TECH HOLDING S.P.A. SOCIETÀ BENEFIT LAUNCHED BY TINEXTA DEFENCE S.R.L.

RESOLUTION OF THE BOARD OF DIRECTORS OF TINEXTA CONCERNING THE DECISION OF THE PANEL OF BORSA ITALIANA S.P.A., ESTABLISHED PURSUANT TO THE EURONEXT GROWTH MILAN ISSUERS' REGULATION

Rome, October 7, 2024. Further to the press release disclosed on October 4, 2024, by Tinexta S.p.A. ("**Tinexta**"), a leading company in Digital Trust, Cybersecurity and Business Innovation services, today, the Board of Directors met in order to examine the decision issued by the Panel of Borsa Italiana S.p.A. on October 3, 2024 (the "**Decision**"), in relation to the consideration of the public tender offer on ordinary shares of Defence Tech Holding S.p.A. Società Benefit ("**Defence Tech**" or the "**Issuer**"), announced on August 5, 2024 (the "**Offer**"). The Offer has been launched by Tinexta Defence S.r.l. pursuant to articles 102 *et seq.* of the Legislative Decree of February 24, 1998, no. 58, as subsequently amended (the "**CFA**"), as well as the applicable rules contained in the regulation adopted by Consob with resolution no. 11971 of May 14, 1999, as subsequently amended (the "**Issuers' Regulation**"), and it is mandatory pursuant to article 11 of the By-Laws of Defence Tech, by virtue of the voluntary reference made therein to the provisions on mandatory tender and exchange offers for listed companies set forth in the TUF and Consob's implementing regulations.

In this regard, the Board of Directors of Tinexta resolved to comply with the Panel's resolutions, waiving any legal challenges against the Decision before the competent authorities.

Therefore, the consideration of the Offer will be equal to Euro 3.80 per each tendered share.

In addition, the market is informed that on October 3, 2024, Consob, by resolution no. 23267, approved – pursuant to article 102, paragraph 4, of the CFA, and to article 38 of Issuers' Regulation – the Offer document, which will be made available to the public, together with the information concerning the new consideration of the Offer, as soon as possible, in compliance with the applicable regulations.



TINEXTA

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries from Europe to Latin America with over 2,500 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2023, the Group reported consolidated revenues of € 395.8 million, Adjusted EBITDA of € 103.0 million and Net profit of € 69.9 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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