

Informazione Regolamentata n. 0167-82-2024	Data/Ora Inizio Diffusione 9 Ottobre 2024 15:33:02	Euronext Milan
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Societa' : ITALGAS

Identificativo Informazione
Regolamentata : 196638

Utenza - Referente : ITALGASN01 - Scaglia

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Oggetto : Italgas: Fitch Ratings (Fitch) affirms rating and
outlook

Testo del comunicato

Vedi allegato

Italgas: Fitch Ratings (Fitch) affirms rating and outlook

Milan, October 9, 2024 – The rating agency Fitch affirmed today Italgas S.p.A's Long-term Issuer rating at 'BBB+', Stable Outlook.

The 'BBB+' rating affirmation “follows the agreement reached for the acquisition of 2i Rete Gas S.p.A. and reflects the improved business risk profile of the combined entity, expected funds from operations (FFO) net leverage consistent with the current rating (also thanks to the expected equity increase)” and the commitments made by management towards deleveraging.

Furthermore, the rating reflects Italgas's positive track record in executing acquisitions and enhancing operating profitability, recognizing its ability to anticipate gas sector trends with the aim of effectively handling and managing renewable gases.

Fine Comunicato n.0167-82-2024

Numero di Pagine: 3