

<p>Informazione Regolamentata n. 1938-49-2024</p>	<p>Data/Ora Inizio Diffusione 9 Ottobre 2024 18:37:50</p>	<p>Euronext Star Milan</p>
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Societa' : AQUAFIL

Identificativo Informazione Regolamentata : 196653

Utenza - Referente : AQUAFILNSS02 - Tonelli

Tipologia : 3.1

Data/Ora Ricezione : 9 Ottobre 2024 18:37:50

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Oggetto : Capital increase - irrevocable and unconditional commitment of the controlling shareholder, Aquafin Holding

Testo del comunicato

Vedi allegato



**CAPITAL INCREASE WITH PRE-EMPTION RIGHTS PURSUANT TO ARTICLE 2441,
PARAGRAPH 1 OF THE CIVIL CODE: IRREVOCABLE AND UNCONDITIONAL
COMMITMENT OF THE CONTROLLING SHAREHOLDER AQUAFIN HOLDING**

Arco (TN), October 9, 2024 – Aquafil S.p.A. [ECNL IM] [ECNLF:OTCQX], following up on what was communicated on August 29, 2024, and subsequently on September 24, 2024, informs that it has received today - in relation to the proposal to the Shareholders' Meeting (to be held on October 10, 2024) to approve the capital increase to be offered with option rights to entitled parties under Article 2441, paragraph 1, of the Italian Civil Code (the “Capital Increase with pre-emption rights”) - a communication from the major shareholder Aquafin Holding S.p.A. by which it has undertaken, if said increase is resolved and executed, an irrevocable and unconditional commitment to subscribe to the relative share of the Option Capital Increase (amounting to approximately 51,78% of the capital increase relating to ordinary shares, calculated on the number of shares net of treasury shares, and 100% of the capital increase relating to B shares), for a total countervalue of approximately Euro 23.925.126.

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Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The nylon waste is collected in locations all over the world and includes industrial waste but also products – such as fishing nets and rugs – that have reached the end of their useful life. Such waste is processed to obtain a raw material – caprolactam – with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group’s production plants, where they are transformed into yarn for rugs carpet flooring and for clothing.

Founded in 1965, Aquafil is one of the main producers of nylon in Italy and worldwide. The Group is present on three different continents, employing about 2,400 people at 19 production sites located in Italy, Slovenia, Unites States, China, Croatia, Chile, Thailand and Japan.

For further information

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Fine Comunicato n.1938-49-2024

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