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Oggetto : Press release Unipol Gruppo - Launch of the  
treasury share purchase programmes

*Testo del comunicato*

Vedi allegato

## LAUNCH OF THE TREASURY SHARE PURCHASE PROGRAMMES TO SERVE THE COMPENSATION PLANS BASED ON FINANCIAL INSTRUMENTS APPROVED BY UNIPOL GRUPPO AND UNIPOLSAI

Bologna, 14 October 2024

In accordance with article 144-*bis* of CONSOB Issuers' Regulation, article 5 of Regulation (EU) No. 596/2014 and article 2 of Delegated Regulation (EU) 2016/1052, starting from today's date, the Unipol Gruppo S.p.A. ("**Unipol**") treasury share (the "**Shares**") purchase programmes (individually the "**Programme**" and together the "**Programmes**") will commence, by Unipol itself and its subsidiary UnipolSai S.p.A. ("**UnipolSai**").

The purchases will involve a maximum number of 1,150,000 Shares (amounting to approximately 0.16% of the share capital of Unipol), as set out in more detail below, to serve the compensation plans based on performance share type financial instruments, approved by the respective Shareholders' Meetings for the years 2019-2021 and 2022-2024 and that provide for, regarding the 2019-2021 compensation plan, the assignment of Shares to managers in the early months of 2025.

### Unipol

The purpose of the Unipol Programme - based on the authorisation to purchase treasury Shares issued in accordance with articles 2357 and 2357-*ter* of the Italian Civil Code and other applicable laws and regulations by the Shareholders' Meeting of 24 April 2024 for a maximum period of 18 months and an expenditure limit of €300m - is to purchase a maximum number of 450,000 Shares.

### UnipolSai

The UnipolSai Programme - based on the authorisation to purchase Shares of the parent company issued in accordance with article 2359-*bis* of the Italian Civil Code and other applicable provisions of the law and regulations by the shareholders' meeting of 23 April 2024 for a maximum period of 18 months and a maximum expenditure of €100m - is to purchase a maximum number of 700,000 Shares.

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All the purchases will be made through one or more transactions on the regulated market in accordance with the procedures established for those types of transactions in the market organisation and management regulations, for a minimum and maximum unit price calculated by reference to the official closing share price of the stock in the trading session prior to each individual transaction, with a variation of not less than 15 percent and not more than 15 percent from said price.

The Share purchase transactions serving the Programmes will also be carried out in accordance with the provisions of articles 132 of the Consolidated Law on Finance, 144-*bis*, first paragraph, letter b) and paragraph 1-*bis* of the CONSOB Issuers' Regulation, and in accordance with the terms set out

under articles 5 of Regulation (EU) 596/2014 and 3 of Delegated Regulation (EU) 2016/1052.

Purchase transactions will be subject to disclosure to CONSOB and to the market within the terms and in the way prescribed by the aforementioned legal provisions.

As of today's date, Unipol holds a total of 152,200 ordinary treasury shares (equal to approximately 0.021% of the share capital), of which 14,927 directly and 137,273 indirectly through the subsidiaries: UnipolSai Assicurazioni S.p.A. (72,034), Compagnia Assicuratrice Linear S.p.A. (14,743), Arca Vita S.p.A. (747), Leithà S.r.l. (5,239), SIAT S.p.A. (20,138), Unisalute S.p.A. (16,525), UnipolRental S.p.A. (6,656) and Unipol Assistance S.c.r.l. (1,191).

### Unipol Gruppo

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €15.1bn, of which €8.7bn in non-life and €6.4bn in life (2023 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare (Centro Medico Santagostino) and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

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