

Informazione Regolamentata n. 20204-51-2024	Data/Ora Inizio Diffusione 14 Ottobre 2024 18:30:43	Euronext Growth Milan
---	--	-----------------------

Societa' : PLANETEL

Identificativo Informazione
Regolamentata : 196792

Utenza - Referente : PLANETELN03 - MICHELE PAGANI

Tipologia : 3.1

Data/Ora Ricezione : 14 Ottobre 2024 18:30:43

Data/Ora Inizio Diffusione : 14 Ottobre 2024 18:30:43

Oggetto : FILED THE RESOLUTION OF MERGER BY
INCORPORATION OF NET-ADMIN S.R.L. IN
PLANETEL S.p.A.

Testo del comunicato

Vedi allegato

PRESS RELEASE

FILED THE RESOLUTION OF MERGER BY INCORPORATION OF NET-ADMIN S.R.L. IN PLANETEL S.p.A.

Treviolo (Bergamo), 14 October 2024 – Further to the press releases issued on 26 September 2024 and 4 October 2024, Planetel S.p.A., ("**Planetel**"), the parent company of a group of the same name operating nationwide in the telecommunications sector, listed on Euronext Growth Milan, the multilateral trading system organised and run by Borsa Italiana S.p.A., announces that the resolution of merger by incorporation of the wholly-owned subsidiary Net-Admin S.r.l. in Planetel was filed by the Register of Companies (Bergamo) on 9 October 2024.

As already stated, the transaction will take place by the simplified procedure, pursuant to art. 2505 of the Italian Civil Code

A more detailed description of the terms of the Merger is provided in the press releases dated 26 September 2024 and 4 October 2024 available in the Investors/Investor Relations/Financial Communiqués section and the other documents made available to the public at the Company's registered office and in the "Investors/Investor Relations/Extraordinary Operations" sections of the Planetel website, as well as in the Stocks/Documents section of the Borsa Italiana S.p.A. website, www.borsaitaliana.it, within the terms established by the relevant laws and regulations.

This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the *Investitori/Investor Relations/Price sensitive press releases* section of the website www.planetel.it. For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

For further information:

PLANETEL S.p.A.

Michele Pagani
CFO and Investor Relations Manager
+39035.204094
ir@planetel.it

Euronext Growth Advisor and Corporate Broker

Alantra Capital Markets
Milan, Via Borgonuovo 16
+39334.6267243
ega@alantra.com
patrizia.rossi@alantra.com

Investor Relations Advisor

POLYTEMS HIR

Bianca FERSINI MASTELLONI - Silvia MARONGIU

+39 06.69923324 - 06.6797849

s.marongiu@polytemshir.it

Media Relations Advisor

POLYTEMS HIR

Paolo SANTAGOSTINO

+39 349.3856585 - p.santagostino@polytemshir.it

Roberta MAZZEO

+39 345.5988195 - r.mazzeo@polytemshir.it

Specialist

MIT SIM S.p.A.

+39 02.30561270

info@mitsim.it

*Holding company of the Group of the same name that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 282 municipalities and provides TLC/IT services to over 53,004 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FOTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,226 Km. – CLOUD infrastructure in 6 Datacentres – 127 Planetel Points in 106 Municipalities – 1,224 Cabinets on the ground, etc.*

Planetel's main goal is the strategic development of an ultra high-speed proprietary Backbone – up to 1.4Tb/s – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.

Ticker: PLN - ISIN Code of ordinary shares: IT0005430951

Fine Comunicato n.20204-51-2024

Numero di Pagine: 4