

<p>Informazione Regolamentata n. 20162-109-2024</p>	<p>Data/Ora Inizio Diffusione 15 Ottobre 2024 18:45:38</p>	<p>Euronext Growth Milan</p>
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Societa' : RELATECH

Identificativo Informazione Regolamentata : 196837

Utenza - Referente : RELATECHN02 - SANTORO

Tipologia : REGEM

Data/Ora Ricezione : 15 Ottobre 2024 18:45:38

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Oggetto : RELATECH: APPROVED THE MERGER BY INCORPORATION OF GRUPPO SIGLA S.R.L., IOT CATALYST S.R.L., ITHEA S.R.L. AND DIALOG SISTEMI S.R.L., IN RELATECH S.P.A.

Testo del comunicato

Vedi allegato



PRESS RELEASE

RELATECH: APPROVED THE MERGER BY INCORPORATION OF GRUPPO SIGLA S.R.L., IOT CATALYST S.R.L., ITHEA S.R.L. AND DIALOG SISTEMI S.R.L., IN RELATECH S.P.A.

Milan, 15th of October 2024

Relatech S.p.A., Digital Enabler Solution Know-how (DESK) Company listed on the Euronext Growth Milan market (Ticker: RLT), following up on its announcement dated October 1, 2024, informs that today the shareholders' meetings of Gruppo SIGLA S.r.l., IoT Catalyst S.r.l., Ithea S.r.l. and Dialog Sistemi S.r.l. (collectively, the **"Incorporated Companies"**), wholly owned subsidiaries of Relatech S.p.A. (**"Relatech"** or the **"Incorporating Company"**), meeting in notarial session, approved the merger by incorporation into the Merging Company (the **"Merger"**).

The decision regarding the Merger for Relatech, as provided for by the Articles of Association, was taken by the Board of Directors meeting in notarial session also on today's date, as the circumstance provided for under Article 2505, paragraph 3, of the Italian Civil Code had not occurred.

It should be recalled that, since the Merging Companies are wholly and directly controlled by Relatech, the simplified merger procedure set forth in Article 2505 of the Italian Civil Code applies and, therefore, on the effective date of the Merger, the shares representing the share capital of the Merging Companies will be cancelled without exchange.

Consequently, Relatech will not make any changes in its share capital.

The minutes of the meetings of the Merging Companies and of the Board of Directors of the Merging Company, drawn up in the form of a public deed, will be made available to the public at the Company's registered office and on Relatech's website www.relatech.com, Investor Relations/Corporate Documents section, within the time limits prescribed by applicable laws and regulations.

For a more detailed description of the terms of the Merger, please refer to the press releases and other documents filed and made public at the Company's registered office and on the website www.relatech.com, Investor Relations/corporate documents section.



This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com,

Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Know-how (DESK) Company listed on the Euronext Growth Milan market since June 2019, has been active for over twenty years in Digital Enabler frontier technologies, such as Cloud, Cybersecurity, IoT, Big Data, Blockchain, Machine Learning, Relatech is the reference partner for Digital Innovation of companies and leads a group of companies highly specialized in Digital Enabler Technologies united by the common mission of supporting customers in the digital transformation process, Relatech constantly invests in Open Innovation with an intense R&D activity carried out by internal hubs in collaboration with universities and national research centres, Thanks to the RePlatform digital platform and the know-how deriving from the ecosystem of scientific and technological partners, Relatech develops digital services and solutions capable of innovating the business model of its customers, guaranteeing sustainable business growth for all those companies that see in the process of digital innovation the key to current and future success,

Contacts

ISSUER

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Fine Comunicato n.20162-109-2024

Numero di Pagine: 4