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| Informazione Regolamentata n. 20162-111-2024 | Data/Ora Inizio Diffusione 15 Ottobre 2024 18:54:53 | Euronext Growth Milan |
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Societa' : RELATECH

Identificativo Informazione
Regolamentata : 196840

Utenza - Referente : RELATECHN02 - SANTORO

Tipologia : REGEM; 2.2

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Oggetto : Press release issued by Relatech S.p.A. on
behalf of Gemini BidCo

Testo del comunicato

Vedi allegato

Press release issued by Relatech S.p.A. on behalf of Gemini BidCo

Press release

Press release pursuant to Art. 41, paragraph 2, letter c), of Consob Regulation no.11971 of 14 May 1999, as subsequently amended and supplemented

Milan, 15 October 2024 – With reference to the mandatory total tender offer (the “Offer”) promoted by Gemini BidCo S.r.l. (the “Offeror”) on the ordinary shares of Relatech S.p.A. (“Relatech”), pursuant to Art. 106 of Legislative Decree n. 58/1998, for voluntary recall of the above mentioned regulation by Art. 10 of the By-Laws of Relatech, we hereby communicate that on the date hereof the Offeror, through Mediobanca S.p.A. – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions:

Ordinary shares (Code ISIN: IT0005433740)

| Date | Modalities of the transactions | Type of the transaction | Number of ordinary shares | Consideration per share (in Euro) | Total countervalue (in Euro) |
|------------|--------------------------------|-------------------------|---------------------------|-----------------------------------|------------------------------|
| 15/10/2024 | EURONEXT GROWTH MILAN | Purchase | 525 | 2.5300 | 1,328.25 |
| 15/10/2024 | EURONEXT GROWTH MILAN | Purchase | 2,100 | 2.5300 | 5,313.00 |
| 15/10/2024 | EURONEXT GROWTH MILAN | Purchase | 525 | 2.5300 | 1,328.25 |
| 15/10/2024 | EURONEXT GROWTH MILAN | Purchase | 8,400 | 2.5300 | 21,252.00 |
| 15/10/2024 | EURONEXT GROWTH MILAN | Purchase | 1,050 | 2.5300 | 2,656.50 |
| 15/10/2024 | EURONEXT GROWTH MILAN | Purchase | 1,050 | 2.5300 | 2,656.50 |

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Euro 2.53 (i.e. the consideration offered for each ordinary share in the context of the Offer).

These purchases are subject to notification pursuant to Art. 41, paragraph 2, letter c) of the Consob Regulations no.11971, as referred to in Art. 6-*bis* of the Euronext Growth Milan Issuers' Regulations.

By virtue of the purchases made today, the Offeror holds a total shareholding equal to no. 31,589,669 Relatech’s shares, representing approximately 72.87% of the share capital of Relatech.

This press release is available on Relatech's website (www.relatech.com) and on eMarket SDIR managed by Spafid Connect S.p.A.

Fine Comunicato n.20162-111-2024

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