

Informazione Regolamentata n. 20115-69-2024	Data/Ora Inizio Diffusione 16 Ottobre 2024 14:25:20	Euronext Star Milan
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Societa' : EQUITA GROUP

Identificativo Informazione
Regolamentata : 196852

Utenza - Referente : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

Data/Ora Ricezione : 16 Ottobre 2024 14:25:20

Data/Ora Inizio Diffusione : 16 Ottobre 2024 14:25:20

Oggetto : Notice of change in share capital and new
Company Bylaws

Testo del comunicato

Vedi allegato

PRESS RELEASE

Notice of change in share capital and new Company Bylaws

Milan, 16th October 2024

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan - Monza Brianza – Lodi of its new Bylaws with the updated share capital. The change in share capital follows the issue of new ordinary shares deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 1 October 2024 – 11 October 2024. Following the issue of new ordinary shares, on October 14th, 2024, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29th, 2021.

The increase in share capital involved No. 144,118 newly-issued ordinary shares of the Company (equal to approximately 0.29% of the n. 49,941,692 total outstanding shares as of today – thus No. 52,553,164 shares, less No. 2,611,472 treasury shares)¹. The share capital was increased by a nominal amount of €32,792.60.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights – and including the renounce of increased voting rights on Company's shares owned by one shareholder and submitted by such shareholder in October – is the following:

	New share capital <i>(as of October 14th, 2024)</i>		Previous share capital <i>(before October 14th, 2024)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	52,553,164	72,695,429	52,409,046	72,560,098
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 10	32,410,899	32,410,899	32,257,994	32,257,994
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 10	20,142,265	40,284,530	20,151,052	40,302,104
Share Capital (€)	€11,957,840.30		€11,925,047.70	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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¹ Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-69-2024

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