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| Informazione<br>Regolamentata n.<br>0260-100-2024 | Data/Ora Inizio Diffusione<br>17 Ottobre 2024 17:54:50 | Euronext Milan |
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Societa' : TESSELLIS

Identificativo Informazione  
Regolamentata : 196901

Utenza - Referente : TISCALIN07 - Capoccia

Tipologia : REGEM

Data/Ora Ricezione : 17 Ottobre 2024 17:54:50

Data/Ora Inizio Diffusione : 17 Ottobre 2024 17:54:50

Oggetto : Tessellis S.p.A. - Notice of change in share  
capital

*Testo del comunicato*

Vedi allegato



## Notice of change in share capital

Cagliari, 17/10/2024

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on 17 October 2024 with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

|   | Current share capital |                    |                       | Previous share capital |                    |                       |
|---|-----------------------|--------------------|-----------------------|------------------------|--------------------|-----------------------|
|   | Euro,                 | n. shares          | Nominal Unit Value    | Euro                   | n. shares          | Nominal Unit Value    |
| Total of which:                                     |                       |                    |                       |                        |                    |                       |
| Ordinary Shares (Dividend shares) Current number: 2 | <b>212,713,818.32</b> | <b>252,869,007</b> | Without nominal value | <b>212,113,818.32</b>  | <b>251,072,600</b> | Without nominal value |
| <b>Listed</b> (ISIN IT0005496473)                   | <b>212,713,818.32</b> | <b>252,869,007</b> | Without nominal value | <b>212,113,818.32</b>  | <b>251,072,600</b> | Without nominal value |
| <b>Non listed</b>                                   | -                     | -                  |                       | -                      | -                  |                       |

|                              | N. of convertible securities exercised | N. of outstanding bonds |
|------------------------------|--|-------------------------|
| Convertible Bonds            | 6                                      | 13                      |
| Convertible saving shares    |  |                         |
| Convertible preferred shares |  |                         |
| <i>Warrant</i>               |  |                         |

The change in capital was executed by virtue of the request for conversion, submitted on 17 October 2024 by Nice&Green S.A. (N&G), of six bonds (N. 112-117) of the convertible and converting bond against which 1,796,407 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.3340.

### TESSELLIS

Headquarters Località Sa Illetta km 2.300, 09123 Cagliari, Italy | Tel. +39 070 4601 1  
Shareholders' Capital 212,713,818.32 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari  
tessellis.it

**Investor Relations Officer**

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**About Tessellis**

*Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal [www.tiscali.it](http://www.tiscali.it), one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Vevisible S.r.l..*

Fine Comunicato n.0260-100-2024

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