

Informazione Regolamentata n. 1615-59-2024	Data/Ora Inizio Diffusione 21 Ottobre 2024 08:40:02	Euronext Milan
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Societa' : FINECOBANK

Identificativo Informazione
Regolamentata : 196963

Utenza - Referente : FINECOBANKN02 - Spolini

Tipologia : 3.1

Data/Ora Ricezione : 21 Ottobre 2024 08:40:02

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Oggetto : PR FineoBank_AT1 early redemption

Testo del comunicato

Vedi allegato



PRESS RELEASE

FinecoBank announces the notice of early redemption of the €300 million Additional Tier1 bond Perpetual Non Cumulative Temporary Write-Down deeply Subordinated Fixed Rate Resettable Notes (the "Notes") ISIN XS2029623191

Milan, October 21st, 2024

FinecoBank S.p.A. announces that, having received the authorization by the European Central Bank, it will exercise the option to early redeem in whole the €300 million Notes Additional Tier1 on 3 December 2024 (the First Call Date). The full redemption of the above-mentioned Notes, issued on 18 July 2019, will take place in accordance with the Terms and Conditions of the Notes. The residual amount of the securities in circulation, after the March 2024 repurchase, is equal to €131.883 million.

The early redemption of the Notes will be at par, together with accrued and unpaid interest. Interest shall cease to accrue on the First Call Date.

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