

Informazione Regolamentata n. 0167-88-2024	Data/Ora Inizio Diffusione 24 Ottobre 2024 14:23:51	Euronext Milan
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Societa' : ITALGAS

Identificativo Informazione
Regolamentata : 197111

Utenza - Referente : ITALGASN01 - Scaglia

Tipologia : 3.1

Data/Ora Ricezione : 24 Ottobre 2024 14:23:51

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Oggetto : ITALGAS: the Board of Directors approves the
renewal of the EMTN programme. Maximum
nominal amount increased

Testo del comunicato

Vedi allegato

Italgas: the Board of Directors approves the renewal of the EMTN programme. Maximum nominal amount increased

Milan, October 24, 2024 – Italgas' Board of Directors, chaired by Benedetta Navarra, met today and approved the renewal of the EMTN Programme (Euro Medium Term Notes) with a maximum nominal amount of 10 billion euros.

As of today, under the previous EMTN Programme, which had a maximum nominal amount of 6.5 billion euros, the notes outstanding are equal to 5.6 billion euros in nominal amount.

The Board of Directors has also approved the issue of one or more bonds to be placed only with institutional investors within one year by the date of the renewal of the Programme. The total amount of the bonds issued may not in any case exceed the abovementioned maximum amount. The new bonds issued may be listed on the regulated markets.

