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| Informazione Regolamentata n. 0260-102-2024 | Data/Ora Inizio Diffusione 27 Ottobre 2024 08:13:52 | Euronext Milan |
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Societa' : TESSELLIS

Identificativo Informazione
Regolamentata : 197220

Utenza - Referente : TISCALIN07 - Capoccia

Tipologia : REGEM

Data/Ora Ricezione : 27 Ottobre 2024 08:13:52

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Oggetto : Tessellis S.p.A. - Notice of change in share
capital and issue of new bonds

Testo del comunicato

Vedi allegato

Notice of change in share capital and issue of new bonds

Cagliari, 25/10/2024

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on October 25, 2024 with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

| | Current share capital | | | Previous share capital | | |
|---|-----------------------|--------------------|-----------------------|------------------------|--------------------|-----------------------|
| | Euro | n. shares | Nominal Unit Value | Euro | n. shares | Nominal Unit Value |
| Total of which: | | | | | | |
| Ordinary Shares (Dividend shares) Current number: 2 | 213,313,818.32 | 254,743,421 | Without nominal value | 212,713,818.32 | 252,869,007 | Without nominal value |
| Listed (ISIN IT0005496473) | 213,313,818.32 | 254,743,421 | Without nominal value | 212,713,818.32 | 252,869,007 | Without nominal value |
| Non listed | - | - | | - | - | |

| | N. of convertible securities exercised | N. of outstanding bonds |
|------------------------------|--|-------------------------|
| Convertible Bonds | 6 | 7 |
| Convertible saving shares | | |
| Convertible preferred shares | | |
| <i>Warrant</i> | | |

The change in capital was executed by virtue of the request for conversion, submitted on October 25, 2024 by Nice&Green S.A. (N&G), of six bonds (N. 118-123) of the convertible and converting bond against which 1,874,414 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued today.

It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.3201.

TESSELLIS

Headquarters Località Sa Illetta km 2.300, 09123 Cagliari, Italy | Tel. +39 070 4601 1
Shareholders' Capital 213,313,818.32 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari
tessellis.it

Furthermore, the Company informs that on October 25, 2024, 15 bonds convertible into Tessellis shares (coupon no. 131 - 145) with a unit value of Euro 100,000 each, for a total amount of EUR 1,500,000, were issued in execution of the resolutions of the Extraordinary Shareholders' Meetings of the Company of May 16, 2022 and June 17, 2024.

| Bonds outstanding after issue | N. of outstanding bonds |
|--------------------------------------|--------------------------------|
| 25.10.24 | |
| Convertible Bonds | 22 |
| Convertible saving shares | |
| Convertible preferred shares | |
| <i>Warrant</i> | |

Investor Relations Officer

Patrizia Tammaro Silva patrizia.tammarosilva.consultant@tiscali.com

+39 335 7959913

Press Office

Ilenia Loi ilenia.loi@tiscali.com

+39 070 46011

About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Vevisible S.r.l..

Fine Comunicato n.0260-102-2024

Numero di Pagine: 4