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Testo del comunicato

Vedi allegato

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PRESS RELEASE

INTENTION OF THE BOARD OF DIRECTORS OF NB AURORA TO EXPLORE OPTIONS TO INCREASE THE LIQUIDITY OF THE CLASS A SHARES

Luxembourg, 28 October 2024

NB Aurora S.A. SICAF-RAIF ("**Aurora**") announces the intention of the Board of Directors to start exploring potential options to increase the liquidity of Aurora's Class A shares, currently listed in Italy on the Euronext MIV Milan - Professional Segment ("**MIV Professional**").

In particular, amongst the options that will be explored, there would be the potential transformation of Aurora from a closed-ended fund to a semi-liquid fund with a shorter duration, envisaging, *inter alia*, amendments to the fund structure, the transferability regime of the shares and the policies of Aurora to allow the investors, on each financial year, to partially redeem their shares in Aurora.

Such potential transformation would be submitted to the approval of the investors according to the applicable laws and to the shareholders' meeting of Aurora and, in case of approval, could trigger the delisting of the Class A Shares from the MIV Professional due to incompatibility with the rules applicable to listed vehicles.

Aurora expects to disclose in the following weeks further information on the preferred option and related key terms of the proposed amendments.

Aurora

Aurora is the first permanent capital vehicle to be listed in Italy on the Euronext MIV Milan - Professional Segment. It was created with the aim of making growth capital investments in unlisted Italian SMEs, channelling financial resources to support their growth and internationalisation. Aurora's investment target is SMEs of excellence, leaders in market niches with high added value and high growth potential, a turnover of between EUR 30 and 300 million and a strong propensity to export. The Aurora team works in partnership with entrepreneurs, supporting them in implementing their medium- to long-term growth plans. The investment strategy is focused on six verticals: made in Italy, healthcare, environmental & sustainability, tech growth & digital transformation, specialised industrial manufacturing & business services. Aurora is invested in 14 companies with an aggregate turnover of EUR 2.9 billion and over 19,000 employees.



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An investment in the fund involves risks, possibly above-average, and is only suitable for persons who are able to take such risks. For further information, please read the fund's prospectus and main documents.

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