

Informazione Regolamentata n. 20162-137-2024	Data/Ora Inizio Diffusione 29 Ottobre 2024 18:14:42	Euronext Growth Milan
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Societa' : RELATECH

Identificativo Informazione
Regolamentata : 197327

Utenza - Referente : RELATECHN02 - SANTORO

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Oggetto : Press release issued by Relatech S.p.A. on
behalf of Gemini BidCo

Testo del comunicato

Vedi allegato

Press release issued by Relatech S.p.A. on behalf of Gemini BidCo

Press release

Press release pursuant to Art. 41, paragraph 2, letter c), of Consob Regulation no.11971 of 14 May 1999, as subsequently amended and supplemented

Milan, 29 October 2024 – With reference to the mandatory total tender offer (the “Offer”) promoted by Gemini BidCo S.r.l. (the “Offeror”) on the ordinary shares of Relatech S.p.A. (“Relatech”), pursuant to Art. 106 of Legislative Decree n. 58/1998, for voluntary recall of the above mentioned regulation by Art. 10 of the By-Laws of Relatech, we hereby communicate that on the date hereof the Offeror, through Mediobanca S.p.A. – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions:

Ordinary shares (Code ISIN: IT0005433740)

Date	Modalities of the transactions	Type of the transaction	Number of ordinary shares	Consideration per share (in Euro)	Total countervalue (in Euro)
29/10/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
29/10/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
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29/10/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
29/10/2024	EURONEXT GROWTH MILAN	Purchase	7,875	2.5300	19,923.75
29/10/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
29/10/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
29/10/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
29/10/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
29/10/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
29/10/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
29/10/2024	EURONEXT GROWTH MILAN	Purchase	2,625	2.5300	6,641.25
29/10/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Euro 2.53 (i.e. the consideration offered for each ordinary share in the context of the Offer).

These purchases are subject to notification pursuant to Art. 41, paragraph 2, letter c) of the Consob Regulations no.11971, as referred to in Art. 6-*bis* of the Euronext Growth Milan Issuers' Regulations.

By virtue of the purchases made today, the Offeror holds a total shareholding equal to no. 32,379,269 Relatech's shares, representing approximately 74.69% of the share capital of Relatech. In addition, please note that – based on the results recorded as at 25 October 2024 – a total of no. 5,460,116 shares, representing approximately 12.59% of Relatech's share capital, were tendered to the Offer.

This press release is available on Relatech's website (www.relatech.com) and on eMarket SDIR managed by Teleborsa S.r.l..

Fine Comunicato n.20162-137-2024

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