

Informazione Regolamentata n. 1616-129-2024	Data/Ora Inizio Diffusione 30 Ottobre 2024 16:02:16	Euronext Milan
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Societa' : FINCANTIERI

Identificativo Informazione  
Regolamentata : 197366

Utenza - Referente : FINCANTIERIN02 - Dado

Tipologia : REGEM

Data/Ora Ricezione : 30 Ottobre 2024 16:02:16

Data/Ora Inizio Diffusione : 30 Ottobre 2024 16:02:16

Oggetto : FINCANTIERI Notice of change in share  
capital. Filing of the statement pursuant to art.  
2444 c.c. and of the updated By-laws

*Testo del comunicato*

Vedi allegato

# NOTICE OF CHANGE IN SHARE CAPITAL.

## FILING OF THE STATEMENT PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE AND OF THE UPDATED COMPANY BY-LAWS

Fincantieri S.p.A. ("Fincantieri" or the "Company") communicates, pursuant to article 85-bis of Consob Regulation 11971/1999, the new composition of its share capital, subscribed and paid up, following the exercise, during the month of September 2024, of no. 2,757,944 "2024-2026 Fincantieri Warrants" with consequent subscription and simultaneous liberation of no. 405,580 Fincantieri ordinary shares, at a price of Euro 4.44 per share, of which Euro 0.10 to be allocated to share capital and Euro 4.34 to be allocated to share premium, for a total amount of Euro 1,800,775.20 (of which Euro 40,558 to be allocated to share capital).

The following table shows the current composition of the share capital of the Company, highlighting the previous one:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. of shares	Par Value	Euro	No. of Shares	Par Value	Euro	No. of Shares	Par Value
Total, of which:	878,263,224.70	322,790,126	With no expressed par value	878,222,666.70	322,384,546	With no expressed par value	40,558	405,580	-
Ordinary shares with regular entitlement:  Current coupon number: 1	878,263,224.70	322,790,126	With no expressed par value	878,222,666.70	322,384,546	With no expressed par value	40,558	405,580	-

The following table shows the number of exercised warrants and the number of the outstanding warrants as at 30 September 2024:

	No. exercised warrants	No. outstanding warrants
2024-2026 Fincantieri Warrants	2,757,944	149,661,466

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the Rights Issue has been filed with and registered in the Companies' Register of Venezia Giulia on 20 October 2024, along with the new version of Fincantieri's bylaws, updated with the new amount of share capital.

The new version of Fincantieri's bylaws is made available to the public on the Company's website ([www.fincantieri.com](http://www.fincantieri.com)) in the section "Governance and Ethics – Corporate Governance System – Bylaws" and on the website of the authorized storage mechanism "eMarket STORAGE" ([www.emarketstorage.it](http://www.emarketstorage.it)).

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*Fincantieri is one of the world's largest shipbuilding groups, the only one active in all high-tech marine industry sectors. It is leader in the construction and transformation of cruise, naval and oil & gas and wind offshore vessels, as well as in the production of systems and component equipment, after-sales services and marine interiors solutions. Thanks to the expertise developed in the management of complex projects, the Group boasts first-class references in infrastructures, and is a reference player in digital technologies and cybersecurity, electronics and advanced systems.*

*With over 230 years of history and more than 7,000 ships built, Fincantieri maintains its know-how, expertise and management centres in Italy, here employing 10,000 workers and creating around 90,000 jobs, which double worldwide thanks to a production network of 18 shipyards operating in four continents and with almost 21,000 employees.*

[www.fincantieri.com](http://www.fincantieri.com)

## FINCANTIERI

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Fine Comunicato n.1616-129-2024

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