

Informazione Regolamentata n. 20162-149-2024	Data/Ora Inizio Diffusione 4 Novembre 2024 18:18:29	Euronext Growth Milan
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Societa' : RELATECH

Identificativo Informazione
Regolamentata : 197574

Utenza - Referente : RELATECHN02 - SANTORO

Tipologia : REGEM; 2.2

Data/Ora Ricezione : 4 Novembre 2024 18:18:29

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Oggetto : Press release issued by Relatech S.p.A. on
behalf of Gemini BidCo

Testo del comunicato

Vedi allegato

Press release issued by Relatech S.p.A. on behalf of Gemini BidCo

Press release

Press release pursuant to Art. 41, paragraph 2, letter c), of Consob Regulation no.11971 of 14 May 1999, as subsequently amended and supplemented

Milan, 4 November 2024 – With reference to the mandatory total tender offer (the “Offer”) promoted by Gemini BidCo S.r.l. (the “Offeror”) on the ordinary shares of Relatech S.p.A. (“Relatech”), pursuant to Art. 106 of Legislative Decree n. 58/1998, for voluntary recall of the above mentioned regulation by Art. 10 of the By-Laws of Relatech, we hereby communicate that on the date hereof the Offeror, through Mediobanca S.p.A. – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions:

Ordinary shares (Code ISIN: IT0005433740)

Date	Modalities of the transactions	Type of the transaction	Number of ordinary shares	Consideration per share (in Euro)	Total countervalue (in Euro)
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	8,400	2.5300	21,252.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	44,100	2.5300	111,573.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	67,725	2.5300	171,344.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75

04/11/2024	EURONEXT GROWTH MILAN	Purchase	74,025	2.5300	187,283.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	6,300	2.5300	15,939.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	5,775	2.5300	14,610.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	6,300	2.5300	15,939.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	8,925	2.5300	22,580.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	9,975	2.5300	25,236.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	8,400	2.5300	21,252.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	8,925	2.5300	22,580.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,625	2.5300	6,641.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50

04/11/2024	EURONEXT GROWTH MILAN	Purchase	6,300	2.5300	15,939.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	10,500	2.5300	26,565.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	94,500	2.5300	239,085.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	18,375	2.5300	46,488.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	17,325	2.5300	43,832.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	6,300	2.5300	15,939.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	45,150	2.5300	114,229.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	33,600	2.5300	85,008.00

04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,725	2.5300	11,954.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	65,100	2.5300	164,703.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	7,875	2.5300	19,923.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	9,975	2.5300	25,236.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	21,000	2.5300	53,130.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	21,000	2.5300	53,130.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	8,925	2.5300	22,580.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25

04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	7,875	2.5300	19,923.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	26,775	2.5300	67,740.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,625	2.5300	6,641.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	13,125	2.5300	33,206.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,625	2.5300	6,641.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	6,300	2.5300	15,939.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	17,325	2.5300	43,832.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25

04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	7,350	2.5300	18,595.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	6,300	2.5300	15,939.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	8,400	2.5300	21,252.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	26,250	2.5300	66,412.50

04/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	7,875	2.5300	19,923.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	10,500	2.5300	26,565.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	9,975	2.5300	25,236.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	78,750	2.5300	199,237.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	72,450	2.5300	183,298.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	251,475	2.5300	636,231.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	10,500	2.5300	26,565.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
04/11/2024	EURONEXT GROWTH MILAN	Purchase	6,825	2.5300	17,267.25
04/11/2024	EURONEXT GROWTH MILAN	Purchase	97,650	2.5300	247,054.50
04/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
04/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Euro 2.53 (i.e. the consideration offered for each ordinary share in the context of the Offer).

These purchases are subject to notification pursuant to Art. 41, paragraph 2, letter c) of the Consob Regulations no.11971, as referred to in Art. 6-*bis* of the Euronext Growth Milan Issuers' Regulations.

By virtue of the purchases made today, the Offeror holds a total shareholding equal to no. 34,024,094 Relatech's shares, representing approximately 78.48% of the share capital of Relatech.

This press release is available on Relatech's website (www.relatech.com) and on eMarket SDIR managed by Teleborsa S.r.l..

Fine Comunicato n.20162-149-2024

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