

Informazione Regolamentata n. 20162-153-2024	Data/Ora Inizio Diffusione 5 Novembre 2024 20:13:38	Euronext Growth Milan
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Societa' : RELATECH

Identificativo Informazione
Regolamentata : 197651

Utenza - Referente : RELATECHN02 - SANTORO

Tipologia : REGEM; 2.2

Data/Ora Ricezione : 5 Novembre 2024 20:13:38

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Oggetto : Press release issued by Relatech S.p.A. on
behalf of Gemini BidCo

Testo del comunicato

Vedi allegato

Press release issued by Relatech S.p.A. on behalf of Gemini BidCo

Press release

Press release pursuant to Art. 41, paragraph 2, letter c), of Consob Regulation no.11971 of 14 May 1999, as subsequently amended and supplemented

Milan, 5 November 2024 – With reference to the mandatory total tender offer (the “Offer”) promoted by Gemini BidCo S.r.l. (the “Offeror”) on the ordinary shares of Relatech S.p.A. (“Relatech”), pursuant to Art. 106 of Legislative Decree n. 58/1998, for voluntary recall of the above mentioned regulation by Art. 10 of the By-Laws of Relatech, we hereby communicate that on the date hereof the Offeror, through Mediobanca S.p.A. – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions:

Ordinary shares (Code ISIN: IT0005433740)

Date	Modalities of the transactions	Type of the transaction	Number of ordinary shares	Consideration per share (in Euro)	Total countervalue (in Euro)
05/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	2,625	2.5300	6,641.25
05/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	7,350	2.5300	18,595.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
05/11/2024	EURONEXT GROWTH MILAN	Purchase	26,250	2.5300	66,412.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
05/11/2024	EURONEXT GROWTH MILAN	Purchase	8,400	2.5300	21,252.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	21,000	2.5300	53,130.00
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05/11/2024	EURONEXT GROWTH MILAN	Purchase	21,000	2.5300	53,130.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	10,500	2.5300	26,565.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	15,225	2.5300	38,519.25
05/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	10,500	2.5300	26,565.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	19,425	2.5300	49,145.25
05/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	36,750	2.5300	92,977.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	1,575	2.5300	3,984.75
05/11/2024	EURONEXT GROWTH MILAN	Purchase	12,600	2.5300	31,878.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	69,825	2.5300	176,657.25
05/11/2024	EURONEXT GROWTH MILAN	Purchase	78,750	2.5300	199,237.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	26,250	2.5300	66,412.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	98,700	2.5300	249,711.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5200	1,323.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	36,225	2.5200	91,287.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5200	1,323.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	2,625	2.5200	6,615.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5200	1,323.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	7,875	2.5200	19,845.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5200	7,938.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	10,500	2.5200	26,460.00

05/11/2024	EURONEXT GROWTH MILAN	Purchase	30,975	2.5300	78,366.75
05/11/2024	EURONEXT GROWTH MILAN	Purchase	42,000	2.5300	106,260.00
05/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	50,925	2.5300	128,840.25
05/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50
05/11/2024	EURONEXT GROWTH MILAN	Purchase	21,000	2.5300	53,130.00

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Euro 2.53 (i.e. the consideration offered for each ordinary share in the context of the Offer).

These purchases are subject to notification pursuant to Art. 41, paragraph 2, letter c) of the Consob Regulations no.11971, as referred to in Art. 6-*bis* of the Euronext Growth Milan Issuers' Regulations.

By virtue of the purchases made today, the Offeror holds a total shareholding equal to no. 34,769,069 Relatech's shares, representing approximately 80.20% of Relatech's share capital. Therefore, taking into account the treasury shares as well as the acceptances received during the acceptance period as indicated in the provisional results of the Offer announced on 4 November 2024, the Offeror will hold a total of no. 41,182,876 Shares, representing approximately 94.99% of the share capital of the Issuer.

This press release is available on Relatech's website (www.relatech.com) and on eMarket SDIR managed by Teleborsa S.r.l..

Fine Comunicato n.20162-153-2024

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