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Societa' : LANDI RENZO

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Oggetto : PR - Reverse stock split value of share fractions

*Testo del comunicato*

Vedi allegato

## Press Release

November 11, 2024



## REVERSE STOCK SPLIT – VALUE OF SHARE FRACTIONS

## NOTICE OF CHANGE IN SHARE CAPITAL

*Cavriago (RE), November 11, 2024* – Landi Renzo S.p.A. (“**Landi Renzo**” o la “**Società**”), following the press release issued on 5 November 2024, announces that – in execution of the resolution approved by the Extraordinary Shareholders’ Meeting on 31 October 2024 – the reverse stock split of the 225,000,000 existing ordinary shares without nominal value (ISIN code of ordinary shares IT0004210289 and ISIN code of ordinary shares with increased voting rights IT0005282451; coupon no. 6) into 22,500,000 newly issued ordinary shares without nominal value (ISIN code of ordinary shares IT0005619843 and ISIN code of ordinary shares with increased voting rights IT0005619850; coupon no. 1) with the same characteristics as the outstanding ordinary shares, based on the ratio of 1 new ordinary share for every 10 existing ordinary shares, took place today (the “**Reverse Stock Split**”).

The official price of Landi Renzo ordinary shares recorded on Euronext Milan on 8 November 2024, for the purposes of valuing the fractions generated by the application of the Reverse Stock Split ratio, is equal to €0.15349.

Please refer to the press release dated 5 November 2024 for information on the management of the ordinary shares with increased voting rights and the ordinary shares enrolled to obtain increased voting rights.

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The current composition of the share capital is shown below with evidence of the previous share capital and the change as a result of the Reverse Stock Split:

	Current Situation			Previous situation			Change		
	Euro	n. of shares	Unit Value	Euro	n. of shares	Unity Value	Euro	n. of shares	Unit Value
Total of which	22,500,000.00	22,500,000	No express indication	22,500,000.00	225,000,000	No express indication	N/A	-202,500,000	N/A
Ordinary Shares (regular entitlement) Current Coupon: 1	22,500,000.00	22,500,000	No express indication	22,500,000.00	225,000,000	No express indication	N/A	-202,500,000	N/A

This press release is a translation. The Italian version prevails

**Landi Renzo** is the global leader in the natural gas, biomethane and hydrogen sustainable mobility and infrastructure sector. The Group stands out for its extensive presence at global level in over 50 countries, generating nearly 90% of its revenues abroad. Landi Renzo S.p.A. has been listed on the Euronext STAR Milan segment of Borsa Italiana since June 2007.

**LANDI RENZO**

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