

Informazione Regolamentata n. 1938-61-2024	Data/Ora Inizio Diffusione 14 Novembre 2024 15:49:18	Euronext Star Milan
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Societa' : AQUAFIL

Identificativo Informazione
Regolamentata : 198193

Utenza - Referente : AQUAFILNSS02 - Tonelli

Tipologia : 2.5

Data/Ora Ricezione : 14 Novembre 2024 15:49:18

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Oggetto : Communication of change in share capital

Testo del comunicato

Vedi allegato



COMMUNICATION OF CHANGE IN SHARE CAPITAL

Arco (TN), November 14, 2024 – Aquafil S.p.A., as an addendum to the communication to the markets dated December 5, 2022 concerning the ‘Conversion of special shares into ordinary shares of Aquafil S.p.A.’, reports the related T1 Form provided for capital transactions.

It is communicated the new composition of the share capital (fully subscribed and paid up) following the fulfilment of the provisions of Article 5 of the By-laws of Aquafil S.p.A, which provided for the automatic conversion of 100% of the category C shares (i.e. no. 80,000 category C shares) into ordinary shares, at a conversion ratio of no. 1 (one) ordinary share for each category C share, occurred on December 5, 2022.

Communication of change in share capital - Form T1

	Share Capital as of today			Previous Share Capital			Variation		
	Euro	Nr. Of Shares	Unitary nominal value	Euro	Nr. Of Shares	Unitary nominal value	Euro	Nr. Of Shares	Unitary nominal value
Total, of which:	49.722.417	51.218.794		49.722.417	51.218.794		0	0	
Ordinary shares (regular entitlement, coupon number: 5), ISIN IT0005241192	41.649.353	42.902.774	Not applicable as the shares have no nominal value	41.571.690	42.822.774	Not applicable as the shares have no nominal value	77.663	80.000	Not applicable as the shares have no nominal value
Class B shares (not listed, coupon number: 4), ISIN IT0005285330	8.073.064	8.316.020	Not applicable as the shares have no nominal value	8.073.064	8.316.020	Not applicable as the shares have no nominal value	0	0	Not applicable as the shares have no nominal value
Class C shares (not listed, no entitled to any ordinary dividends), ISIN IT0005241747	0	0	Not applicable as the shares have no nominal value	77.663	80.000	Not applicable as the shares have no nominal value	(77.663)	(80.000)	Not applicable as the shares have no nominal value

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Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The nylon waste is collected in locations all over the world and includes industrial waste but also products – such as fishing nets and rugs – that have reached the end of their useful life. Such waste is processed to obtain a raw material – caprolactam – with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group’s production plants, where they are transformed into yarn for rugs carpet flooring and for clothing.

Founded in 1965, Aquafil is one of the main producers of nylon in Italy and worldwide. The Group is present on three different continents, employing about 2,400 people at 19 production sites located in Italy, Slovenia, Unites States, China, Croatia, Chile, Thailand and Japan.

For further information

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Fine Comunicato n.1938-61-2024

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