

Informazione Regolamentata n. 20162-169-2024	Data/Ora Inizio Diffusione 14 Novembre 2024 18:33:57	Euronext Growth Milan
--	---	-----------------------

Societa' : RELATECH

Identificativo Informazione
Regolamentata : 198231

Utenza - Referente : RELATECHN02 - SANTORO

Tipologia : REGEM; 2.2

Data/Ora Ricezione : 14 Novembre 2024 18:33:57

Data/Ora Inizio Diffusione : 14 Novembre 2024 18:33:57

Oggetto : Press release issued by Relatech S.p.A. on
behalf of Gemini BidCo

Testo del comunicato

Vedi allegato

Press release issued by Relatech S.p.A. on behalf of Gemini BidCo

Press release

Press release pursuant to Art. 41, paragraph 2, letter c), of Consob Regulation no.11971 of 14 May 1999, as subsequently amended and supplemented

Milan, 14 November 2024 – With reference to the mandatory total tender offer (the “Offer”) promoted by Gemini BidCo S.r.l. (the “Offeror”) on the ordinary shares of Relatech S.p.A. (“Relatech”), pursuant to Art. 106 of Legislative Decree n. 58/1998, for voluntary recall of the above mentioned regulation by Art. 10 of the By-Laws of Relatech, we hereby communicate that on the date hereof the Offeror, through Mediobanca S.p.A. – Banca di Credito Finanziario S.p.A., executed the following share purchase transactions:

Ordinary shares (Code ISIN: IT0005433740)

Date	Modalities of the transactions	Type of the transaction	Number of ordinary shares	Consideration per share (in Euro)	Total countervalue (in Euro)
14/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
14/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
14/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
14/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
14/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
14/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
14/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
14/11/2024	EURONEXT GROWTH MILAN	Purchase	2,100	2.5300	5,313.00
14/11/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
14/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
14/11/2024	EURONEXT GROWTH MILAN	Purchase	5,250	2.5300	13,282.50
14/11/2024	EURONEXT GROWTH MILAN	Purchase	3,675	2.5300	9,297.75
14/11/2024	EURONEXT GROWTH MILAN	Purchase	3,150	2.5300	7,969.50

14/11/2024	EURONEXT GROWTH MILAN	Purchase	525	2.5300	1,328.25
14/11/2024	EURONEXT GROWTH MILAN	Purchase	2,625	2.5300	6,641.25
14/11/2024	EURONEXT GROWTH MILAN	Purchase	4,200	2.5300	10,626.00
14/11/2024	EURONEXT GROWTH MILAN	Purchase	1,050	2.5300	2,656.50
14/11/2024	EURONEXT GROWTH MILAN	Purchase	8,925	2.5300	22,580.25

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding Euro 2.53 (i.e. the consideration offered for each ordinary share in the context of the Offer).

These purchases are subject to notification pursuant to Art. 41, paragraph 2, letter c) of the Consob Regulations no.11971, as referred to in Art. 6-*bis* of the Euronext Growth Milan Issuers' Regulations.

Following the purchases made today, the Offeror holds – taking into account the no. 41,434,687 shares directly held equal to 95.58% of the share capital as well as the no. 466,914 treasury shares of Relatech equal to 1.08% of the share capital – a total shareholding equal to no. 41,901,601 Relatech shares, representing approximately 96.65% of Relatech's share capital.

This press release is available on Relatech's website (www.relatech.com) and on eMarket SDIR managed by Teleborsa S.r.l..

Fine Comunicato n.20162-169-2024

Numero di Pagine: 4