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Oggetto : Sanlorenzo attends the 2024 Italian Stock

Market Opportunities in Lugano

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SANLORENZO

SANLORENZO ATTENDS THE 2024 ITALIAN STOCK MARKET OPPORTUNITIES

The top management of the luxury *Maison* in the yachting industry will meet the investors on 19 November 2024 in Lugano

Ameglia (La Spezia), 18 November 2024 – Sanlorenzo (Ticker SL:IM), company listed on the Euronext STAR Milan segment of the Italian Stock Exchange, is attending the 2024 Italian Stock Market Opportunities, event organised by Intesa Sanpaolo (IMI Corporate & Investment Banking Division) that will be held in Lugano.

On 19 November 2024, the top management will meet the investors to share 9M 2024 results, the latest corporate news and future prospects.

Materials dedicated to investors are available on the Company's website <u>www.sanlorenzoyacht.com</u>, "Investors" section.

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting sector, which builds "made-to-measure" yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has succeeded over time in carving out a clear identity, achieving a highend brand positioning. In 1974, Giovanni Jannetti acquired the company and created the Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, and safety, focusing on a sophisticated clientele. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development in international markets while preserving the brand's heritage.

Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU), and Massa, synergistically and strategically located within a 50-kilometre radius in the heart of the Italian nautical district.

The production is articulated into four business units: Yacht Division (composite motor yachts between 24 and 40 meters); Superyacht Division (aluminium and steel motor superyachts between 44 and 73 meters); Bluegame Division (composite motor yachts between 13 and 23 meters); and Swan Division, acquired in August 2024 (sailing yachts in carbon fibre and composite, and motor yachts in composite, between 13 and 39 meters). The Group also offers an exclusive range of services dedicated solely to Sanlorenzo, Bluegame, and Swan clients, including crew training at the Sanlorenzo Academy, maintenance, refit and restyling services, as well as charter services.

The Group employs over 1,600 people and collaborates with a network of thousands of qualified artisan companies. In addition, the Group leverages an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers, and a strong liaison with art and culture.

In 2023, the Group generated net revenues from the sale of new yachts of \leq 840.2 million, EBITDA of \leq 157.5 million, EBIT of \leq 125.9 million, and a Group net profit of \leq 92.8 million.

www.sanlorenzoyacht.com

Investor Relations

Attilio Bruzzese Ivan Cutrufello Mob. +393356560754 investor.relations@sanlorenzoyacht.com

Media Relations

Mariangela Barbato Mob. +393409955110 communication@sanlorenzoyacht.com

MSL – Press Office Sanlorenzo

Claudia Bolognese, Mob. +393482509892 Federico Unnia, Mob. +393357032646 Marco Capetti, Mob. +393442777516 sanlorenzo@mslgroup.com Fine Comunicato n.2211-164-2024

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