

Informazione Regolamentata n. 0035-44-2024	Data/Ora Inizio Diffusione 20 Novembre 2024 19:06:56	Euronext Milan
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo Informazione
Regolamentata : 198499

Utenza - Referente : PASCHIN05 - Avv. Quagliana

Tipologia : 3.1

Data/Ora Ricezione : 20 Novembre 2024 19:06:56

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Oggetto : BMPS: PRESS RELEASE

Testo del comunicato

Vedi allegato



PRESS RELEASE

BANCA MPS SUCCESSFULLY PLACES A EUR 750 MILLION SENIOR PREFERRED BOND**DEMAND FOR APPROX. EUR 2.4 BILLION FROM A BROAD BASE OF ITALIAN AND INTERNATIONAL PRIMARY INSTITUTIONAL INVESTORS**

Siena, 20 November 2024 - Banca Monte dei Paschi di Siena S.p.A. (the “**Bank**” or “**BMPS**”) has successfully completed the issuance of a new EUR 750 million Senior Preferred Unsecured Bond with a maturity of six years (due 2030) and an early redemption option after five years.

The transaction was well received by the market, attracting orders of up to 2.4billion from a broad base of Italian and international primary institutional investors, confirming the growing interest in the Bank thanks to the significant improvement in its results.

On the back of the strong demand, the final coupon has been set at 3.625% with a re-offer price of 99.565%, representing a spread of 145 bps, below the initial indication (180 bps over mid-swap), 60bps tighter than the previous 5-year Senior Preferred Issuance in March 2024, having a shorter maturity, further confirming the ongoing funding cost reduction.

Demand was well diversified in terms of both investor type and geography, with orders coming mainly from the UK & Ireland (49%), Italy (30%), France (9%) and Germany, Austria and Switzerland (5%). With the new Senior Preferred Unsecured Bond issued under the Euro Medium Term Notes Programme, the Bank has consolidated its ability to access the international market, implementing the funding plan outlined in its 2024-2028 Business Plan.

The Bond’s ratings are expected to be Ba2 from Moody’s, BB+ from Fitch and BB (High) from Morningstar DBRS, and the Bond will be listed on the Luxembourg Stock Exchange.

The joint lead manager and bookrunners for the transaction are BMPS, BBVA, BofA Securities, Equita SIM, Goldman Sachs International, Mediobanca and UBS Europe SE.

This press release will be available on www.gruppomps.it

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Fine Comunicato n.0035-44-2024

Numero di Pagine: 3