

Informazione Regolamentata n. 1944-91-2024	Data/Ora Inizio Diffusione 26 Novembre 2024 19:17:02	Euronext Star Milan
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Societa' : UNIEURO

Identificativo Informazione
Regolamentata : 198702

Utenza - Referente : UNIEURON04 - La Rana

Tipologia : REGEM

Data/Ora Ricezione : 26 Novembre 2024 19:17:02

Data/Ora Inizio Diffusione : 26 Novembre 2024 19:17:02

Oggetto : Fnac Darty receives approval from the
European Commission for the acquisition of
Unieuro

Testo del comunicato

Published by Unieuro S.p.A. upon request of Fnac-Darty S.A. and RUBY Equity Investment S.
à r.l.

FNAC DARTY

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PRESS RELEASE

Ivry-sur-Seine, France — 26 November 2024, 5:45 p.m. CEST

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FNAC DARTY RECEIVES APPROVAL FROM THE EUROPEAN COMMISSION FOR THE ACQUISITION OF UNIEURO

Fnac Darty announces that the European Commission has today unconditionally authorized the acquisition of Unieuro.

This is a decisive step in the creation of a leader in Consumer electronics, Domestic appliances, Editorial products and Services in Southern and Western Europe, with over €10 billion in revenue, 30,000 employees and more than 1,500 stores.

The Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the CFA has started 18 November 2024 and will end on 6 December 2024. For further details regarding this procedure, please refer to the press releases published on 12 and 15 November 2024, among others, on the website of Unieuro (www.unieurospa.com) and on the website of Fnac Darty (www.fnacdarty.com).

FNAC DARTY

Legal Disclaimer

The Offer and the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the CFA are being launched exclusively in Italy and will be made on a non-discriminatory basis and on equal terms to all holders of Unieuro shares, as set out in the notice published pursuant to Article 102 of Italian Legislative Decree No. 58 of February 24, 1998 and as further described in the Offer Document published in accordance with the applicable regulations.

The Offer and the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the CFA have not been and will not be made in the United States of America (including its territories and possessions, any state of the United States of America and the District of Columbia) (the "United States"), Canada, Japan, Australia and any other jurisdictions where making them or tendering therein would not be in compliance with the securities or other laws or regulations of such jurisdiction or would require any registration, approval or filing with any regulatory authority (such jurisdictions, including the United States, Canada, Japan and Australia, the "Excluded Countries"), by using national or international instruments of communication or commerce of the Excluded Countries (including, by way of illustration, the postal network, fax, telex, e-mail, telephone and internet), through any structure of any of the Excluded Countries' financial intermediaries or in any other way. No actions have been taken or will be taken to make the Offer and/or the Procedure to Comply with the Obligation to Purchase under Art. 108, Par. 2, of the CFA possible in any of the Excluded Countries.

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This press release is not an offer to sell or a solicitation of offers to purchase or subscribe for shares.

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About Fnac Darty

Operating in 13 countries, Fnac Darty is a European leader in the retail of entertainment and leisure products, consumer electronics and domestic appliances. The Group, which has almost 25,000 employees, has a multi-format network of more than 1,000 stores at the end of December 2023, and is ranked as a major e-commerce player in France (more than 27 million unique visitors per month on average) with its three merchant sites, fnac.com, darty.com and natureetdecouvertes.com. A leading omnichannel player, Fnac Darty's revenue was around €8 billion in 2023, 22% of which was realized online. For more information: www.fnacdarty.com

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Fine Comunicato n.1944-91-2024

Numero di Pagine: 4