

<p>Informazione Regolamentata n. 20310-88-2024</p>	<p>Data/Ora Inizio Diffusione 27 Novembre 2024 19:09:52</p>	<p>Euronext Growth Milan</p>
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Identificativo Informazione Regolamentata : 198754

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Oggetto : THE BOARD OF DIRECTORS OF SIMONE S. P.A. APPROVES THE ISSUE OF A BOND LOAN FOR A MAXIMUM AMOUNT OF EURO 1.5M

Testo del comunicato

Vedi allegato



THE BOARD OF DIRECTORS OF SIMONE S.P.A. APPROVES THE ISSUE OF A BOND LOAN FOR A MAXIMUM AMOUNT OF EURO 1.5M

- **The bond entitled “Simone S.p.A. TV Eu6M + 2.35% 2024 – 2030” will be reserved entirely and exclusively for a single subscriber**
- **The bond is intended to support the company's growth strategies**

Milan, 27 November 2024 – The Board of Directors of Simone S.p.A. (‘Simone’ or the ‘Company’), a publishing company listed on Euronext Growth Milan, which met today, announces that it has approved the issuance of a non-convertible, non-subordinated, unlisted, simple bond loan called "Simone S.p.A. TV Eu6M + 2.35% 2024 - 2030", for a maximum amount of Euro 1.5 million.

The purpose of the financing from this loan is to conclude extraordinary finance transactions that are strategic for the development of the business, in line with the market opportunities and programmatic growth lines declared during the IPO.

The subscription of the entire bond issue, subdivided into ten non-divisible bonds of Euro 150 thousand each, is reserved entirely and exclusively to a single subscriber and the emission date is scheduled by 20 December 2024.

The bonds will be governed by Italian law, will not be destined to the trading system on the Euronext Growth Milan market, but will be subject to the dematerialisation and centralised management system at Monte Titoli S.p.A..

Without prejudice to the hypotheses of early, voluntary or mandatory redemption and of events of default, the latter being typical for contracts of this type, the repayment of the bonds will take place on the basis of an amortisation plan with a constant capital quota (Italian style) with semi-annual payments, once the pre-amortisation period of 12 (twelve) months from the issue date has been completed.

This press release is available in the 'Investor/Press Release' section of www.investors.simone.it and at www.emarketstorage.it.

For the distribution of regulated information, Simone uses the SDIR system (www.emarketstorage.it), managed by Teleborsa S.r.l. - based in Piazza di Priscilla, 4 - Rome.

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SIMONE SPA

Simone S.p.A., established in Naples in 2011, is a publishing company. It is at the head of the Group of the same name, which includes six companies, Simone S.p.A., Editrice Ardea S.r.l., Dike Giuridica S.r.l., Il Gatto Verde Edizioni S.r.l., Font Cafè S.r.l. and Libri e Professioni S.r.l., and a brand, Edizione Simone, with over fifty years of history. Today, the company is a point of reference for the entire Italian publishing sector, in which it stands out for the large amount of highly specialised content it develops, prints, publishes, promotes and sells. Thanks to its brands, it is able to offer study manuals not only in the legal field but also for public competitions, professional qualifications, university entrance examinations and teaching in schools, not forgetting children's books.

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