

Informazione Regolamentata n. 1967-112-2024	Data/Ora Inizio Diffusione 29 Novembre 2024 15:04:04	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 198822

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 29 Novembre 2024 15:04:04

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Oggetto : Announcement about the change of the share
capital composition

Testo del comunicato

Vedi allegato



ANNOUNCEMENT ABOUT THE CHANGE OF THE SHARE CAPITAL COMPOSITION

Rome, November 29th, 2024 – doValue S.p.A. (“doValue” or the “Company”), pursuant to Article 85-*bis* of Consob Regulation no. 11971/1999, announces the new composition of the share capital (fully subscribed and paid in) following the execution dated November 27th, 2024, of the conversion of no. 4,000,000 mandatory convertible notes, as approved by the Board of Directors resolution dated November 6th, 2024 and issued on November 13th, 2024, in execution of the proxy granted by the Extraordinary Shareholders’ meeting dated September 11, 2024, into no. 4,000,000 newly issued ordinary shares of doValue, bearing the same characteristics as the issued ordinary shares, in the ratio of n. 1 new ordinary share for every n. 1 issued mandatory convertible note.

The current composition of the share capital is shown below, with a comparison to the previous share capital:

	Current share capital			Previous share capital			Change		
	<i>Euro</i>	<i>no. shares</i>	<i>Unitary par-value</i>	<i>Euro</i>	<i>no. shares</i>	<i>Unitary par-value</i>	<i>Euro</i>	<i>no. shares</i>	<i>Unitary par-value</i>
Total	51,600,000	20,000,000	Without par-value	41,280,000	16,000,000	Without par-value	10,320,000	4,000,000	-
of which:									
Ordinary shares with regular rights	51,600,000	20,000,000	Without par-value	41,280,000	16,000,000	Without par-value	10,320,000	4,000,000	-
No. outstanding coupon: 2									

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the capital increase has been filed with and registered in the Companies’ Register of Verona on November 29th, 2024, along with the new version of the Company’s By-laws, updated with the new amount of share capital.

The new version of doValue S.p.A.’s By-laws is made available to the public at the Company’s headquarters, on the Company’s website (www.dovalue.it) in the section “Governance” and on the website of the authorized storage mechanism eMarket Storage (www.emarketstorage.it).

doValue S.p.A.

già doBank S.p.A.

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Sede Legale in Verona, Viale dell’Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

doValue

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery. With more than 20 years of experience and approximately €116 billion gross assets under management (Gross Book Value) as of 31 December 2023, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing and Master Servicing activities. doValue's shares are listed on Euronext STAR Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

Contacts

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Fine Comunicato n.1967-112-2024

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