

Informazione Regolamentata n. 1967-114-2024	Data/Ora Inizio Diffusione 29 Novembre 2024 15:08:15	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 198824

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 29 Novembre 2024 15:08:15

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Oggetto : Notice of filing of the updated by-laws

Testo del comunicato

Vedi allegato



NOTICE OF FILING OF THE UPDATED BY-LAWS

Rome, November 29th, 2024 – doValue S.p.A. (“doValue” or the “Company”, Euronext Milan **DOV.MI**) informs that, following the registration of the Companies’ Register of Verona on November 29, 2024, the new text of the By-laws is available to the public at the Company’s registered office in Verona, on the Company’s website (www.dovalue.it) in the section “Governance” and on the website of the authorized storage mechanism “eMarket Storage” (www.emarketstorage.it).

The new text of the bylaws reflects (i) the new composition of the share capital following the conversion of no. 4,000,000 convertible notes, as approved by the Board of Directors’ resolution dated November 6, 2024 and issued on November 13, 2024, in execution of the proxy granted by the Extraordinary Shareholders’ Meeting held on September 11, 2024, into no. 4,000,000 newly issued ordinary shares of doValue and (ii) the amendments to the By-laws referred to in item 4 on the agenda, extraordinary part, of the Shareholders’ Meeting held on September 11, 2024, whose effectiveness was subject to the completion of the acquisition of Gardant S.p.A. by doValue, which occurred on November 22, 2024.

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery. With more than 20 years of experience and approximately €116 billion gross assets under management (Gross Book Value) as of 31 December 2023, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing and Master Servicing activities. doValue’s shares are listed on Euronext STAR Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

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Fine Comunicato n.1967-114-2024

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