

<p>Informazione Regolamentata n. 20204-73-2024</p>	<p>Data/Ora Inizio Diffusione 29 Novembre 2024 17:51:23</p>	<p>Euronext Growth Milan</p>
--	---	------------------------------

Societa' : PLANETEL

Identificativo Informazione Regolamentata : 198837

Utenza - Referente : PLANETELN03 - MICHELE

Tipologia : 3.1

Data/Ora Ricezione : 29 Novembre 2024 17:51:23

Data/Ora Inizio Diffusione : 29 Novembre 2024 17:51:23

Oggetto : PLANETEL: COMMUNICATION ON THE PROGRESS OF ACCEPTANCES COLLECTED BETWEEN 25 NOVEMBER 2024 AND 29 NOVEMBER 2024 REGARDING THE PARTIAL VOLUNTARY TENDER OFFER ON TREASURY SHARES

*Testo del comunicato*

Vedi allegato

## PRESS RELEASE

**PLANETEL: COMMUNICATION ON THE PROGRESS OF ACCEPTANCES COLLECTED  
BETWEEN 25 NOVEMBER 2024 AND 29 NOVEMBER 2024  
REGARDING THE PARTIAL VOLUNTARY TENDER OFFER ON TREASURY SHARES**

**Treviolo (BG), 29 November 2024** – Planetel S.p.A., (the “**Company**” or “**Planetel**” or “**Incorporating Company**”), the parent company of the group of the same name operating nationwide in the telecommunications sector, listed on Euronext Growth Milan, the multilateral trading system organised and operated by Borsa Italiana S.p.A., hereby announces that, with reference to the Partial Voluntary Tender Offer (“**VTO**” or “**Offer**”), during the acceptance period between 25 November 2024 and 29 November 2024 (inclusive), a total of 159,750 ordinary shares of Planetel S.p.A. have been tendered, representing 2.35% of the Company’s total share capital and 78.31% of the maximum number of shares subject to the Offer.

Since the beginning of the subscription period, i.e. 19 November 2024, as of the current date, applications were received for n. 165,500 ordinary shares, representing 2.44% of the entire share capital and amounting to 81.13% of the maximum quantity covered of the Offer.

For further details on the Partial Voluntary Tender Offer, please refer to the Press Release dated 18 November 2024, the Offer Document and the Acceptance Form, all of which are available on the Company’s website at [www.planetel.it](http://www.planetel.it), under the Investor Relations/Extraordinary Transactions/Treasury Share partial VTO section. These documents should be consulted for any queries or additional information regarding the Offer.

\*\*\*\*\*

This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the Investors/Investor Relations/*Financial Communiqués* section of the website [www.planetel.it](http://www.planetel.it). For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

\*\*\*\*\*

**For further information:****PLANETEL S.p.A.**

Michele Pagani  
CFO and Investor Relations Manager  
+39035.204094  
[ir@planetel.it](mailto:ir@planetel.it)

**Euronext Growth Advisor and Corporate Broker**

Alantra Capital Markets  
Milan, Via Borgonuovo 16  
+39334.6267243  
[ega@alantra.com](mailto:ega@alantra.com)  
[patrizia.rossi@alantra.com](mailto:patrizia.rossi@alantra.com)

## Investor Relations Advisor

POLYTEMS HIR

Bianca FERSINI MASTELLONI - Silvia MARONGIU

+39 06.69923324 - 06.6797849

[s.marongiu@polytemshir.it](mailto:s.marongiu@polytemshir.it)

## Media Relations Advisor

POLYTEMS HIR

Paolo SANTAGOSTINO

+39 349.3856585 - [p.santagostino@polytemshir.it](mailto:p.santagostino@polytemshir.it)

Roberta MAZZEO

+39 345.5988195 - [r.mazzeo@polytemshir.it](mailto:r.mazzeo@polytemshir.it)

## Specialist

MIT SIM S.p.A.

+39 02.30561270

[info@mitsim.it](mailto:info@mitsim.it)

*Holding company of the Group of the same name that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 282 municipalities and provides TLC/IT services to over 53,004 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,226 Km. – CLOUD infrastructure in 6 Datacentres – 127 Planetel Points in 106 Municipalities – 1,224 Cabinets on the ground, etc.*

*Planetel's main goal is the strategic development of an ultra high-speed proprietary Backbone – up to 1.4Tb/s – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.*

*Ticker: PLN - ISIN Code of ordinary shares: IT0005430951*

Fine Comunicato n.20204-73-2024

Numero di Pagine: 4