

Informazione Regolamentata n. 20204-75-2024	Data/Ora Inizio Diffusione 2 Dicembre 2024 21:12:07	Euronext Growth Milan
---	--	-----------------------

Societa' : PLANETEL

Identificativo Informazione
Regolamentata : 198954

Utenza - Referente : PLANETELN03 - MICHELE

Tipologia : 3.1

Data/Ora Ricezione : 2 Dicembre 2024 21:12:07

Data/Ora Inizio Diffusione : 2 Dicembre 2024 21:12:07

Oggetto : PLANETEL: PROVISIONAL RESULTS OF THE
PARTIAL VOLUNTARY SHARE BUYBACK
TENDER OFFER

Testo del comunicato

Vedi allegato

PRESS RELEASE

PLANETEL:
PROVISIONAL RESULTS OF THE PARTIAL VOLUNTARY SHARE BUYBACK TENDER OFFER

Provisional subdivision ratio of 79,69%

Treviolo (Bergamo), 2 December 2024 – Planetel S.p.A., (the “**Company**” or “**Planetel**”), the parent company of the group of the same name operating nationwide in the telecommunications sector, listed on Euronext Growth Milan, the multilateral trading system organised and run by Borsa Italiana S.p.A., has announced the provisional results of the partial voluntary tender offer (“**VTO**” or the “**Offer**”) issued by the company, the acceptance period for which began on 19 November 2024 (start of the acceptance period) and ended on 2 December 2024 (both inclusive), covering a maximum of 204,000 of the Company’s ordinary Shares, equivalent to 3.00% of the share capital, at the price of €4.90 per share, and thus for a maximum total value of € 999,600.00.

Terms which appear with a capital letter in this press release have the meanings assigned to them in the offer document published by the Company (the “**Offer Document**”).

According to the provisional results of the Offer published by the Intermediary Assigned to Coordinate the Collection of Acceptances, MIT SIM S.p.A., the Offer was accepted for 256,000 Shares, equivalent to 3.767% of the entire share capital and 125.49% of the maximum number of Shares to which the Offer applies.

As stated in the Offer Document, in the event that its maximum target number of 204,000 Shares is exceeded, the Offer specifies that it will be Subdivided, with the Company purchasing from each Accepting Shareholder the same proportion of Minimum Lots for which they accepted the Offer, applying the criteria stated in greater detail in the Offer Document, which specifies that the buyback cannot be implemented for Shares in quantities other than 250 and its multiples.

In view of the provisional results of the Offer, the provisional Distribution Coefficient is 79.69%.

The surplus shares remaining after the Subdivision will be returned to the Accepting Shareholders on 5 December 2024 (the first Trading Day after publication of the press release stating the definitive results of the Offer, which is expected to be published on 4 December 2024).

The unit price per Share for which the Offer was accepted and which is acquired by the Company, of €4.90, will be paid to the Accepting Shareholders, in cash via the Intermediary Assigned to Coordinate the Collection of Acceptances, on 6 December 2024, coinciding with transfer of ownership of the relative Shares to the Company.

Since the starting data of the Acceptance Period the Company has not undertaken any share buybacks outside the terms of the Offer, whether directly or indirectly.

Further information is provided in the Press Releases issued on 18 and 22 November 2024, the Offer Document and the Acceptance Form, available on the Company’s website, www.planetel.it, *Investor Relations/Treasury Share VTO section*, which should be referred to for all queries and detailed information regarding the Offer.

This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the *Investitori / Investor Relations / Price sensitive press releases* section of the website www.planetel.it. For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

For further information:

PLANETEL S.p.A.

Michele Pagani
CFO and Investor Relations Manager
+39 035.204094
ir@planetel.it

Euronext Growth Advisor and Corporate Broker

Alantra Capital Markets
Milan, Via Borgonuovo 16
+39 334.6267243
ega@alantra.com
patrizia.rossi@alantra.com

Investor Relations Advisor

POLYTEMS HIR
Bianca FERSINI MASTELLONI - Silvia MARONGIU
+39 06.69923324 - 06.6797849
s.marongiu@polytemshir.it

Media Relations Advisor

POLYTEMS HIR
Paolo SANTAGOSTINO
+39 349.3856585 - p.santagostino@polytemshir.it
Roberta MAZZEO
+39 345.5988195 - r.mazzeo@polytemshir.it

Specialist

MIT SIM S.p.A.
+39 02.30561270
info@mitsim.it

*Holding company of the Group of the same name that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 282 municipalities and provides TLC/IT services to over 53,004 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,226 Km. – CLOUD infrastructure in 6 Datacentres – 127 Planetel Points in 106 Municipalities – 1,224 Cabinets on the ground, etc.*

Planetel's main goal is the strategic development of an ultra high-speed proprietary Backbone – up to 1.4Tb/s – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.

Ticker: PLN - ISIN Code of ordinary shares: IT0005430951

Fine Comunicato n.20204-75-2024

Numero di Pagine: 4