

Informazione Regolamentata n. 20204-79-2024	Data/Ora Inizio Diffusione 4 Dicembre 2024 18:17:09	Euronext Growth Milan
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Oggetto : PLANETEL FINAL RESULTS OF THE  
PARTIAL VOLUNTARY SHARE BUYBACK  
TENDER OFFER

*Testo del comunicato*

Vedi allegato

## PRESS RELEASE

## PLANETEL

## FINAL RESULTS OF THE PARTIAL VOLUNTARY SHARE BUYBACK TENDER OFFER

*Final distribution coefficient of 84.43%*

**Treviolo (Bergamo), 4 December 2024** – Planetel S.p.A., (the “**Company**” or “**Planetel**”), the parent company of the group of the same name operating nationwide in the telecommunications sector, listed on Euronext Growth Milan, the multilateral trading system organised and run by Borsa Italiana S.p.A., has announced the final results of the partial voluntary tender offer (“**VTO**” or the “**Offer**”) issued by the company, the acceptance period for which began on 19 November 2024 (start of the acceptance period) and ended on 2 December 2024 (both inclusive), covering a maximum of 204,000 of the Company’s ordinary Shares, equivalent to 3.00% of the share capital, at the price of €4.90 per share, and thus for a maximum total value of €999,600.00.

Terms which appear with a capital letter in this press release have the meanings assigned to them in the offer document published by the Company (the “**Offer Document**”).

According to the final results of the Offer published by the Intermediary Assigned to Coordinate the Collection of Acceptances, MIT SIM S.p.A., the Offer was accepted by entitled Shareholders for 240,750 Shares, equivalent to 3.542% of the entire share capital and 118.015% of the maximum number of Shares to which the Offer applied.

As stated in the Offer Document, in the event that its maximum target number of 204,000 Shares is exceeded, the Offer specifies that it will be Subdivided, with the Company purchasing from each Accepting Shareholder the same proportion of Minimum Lots for which they accepted the Offer, applying the criteria stated in greater detail in the Offer Document, which specifies that the buyback cannot be implemented for Shares in quantities other than 250 and its multiples.

In view of the final results of the Offer, the final Distribution Coefficient is 84.43%.

As a result of application of the final Distribution Coefficient, on the Payment Date of 6 December 2024 the Company will purchase 202,000 Shares, equivalent to 2.97% of the entire share capital, at a total cost of €989,800.00

The surplus shares remaining after the Subdivision will be returned to the Accepting Shareholders on 5 December 2024 (the first Trading Day after publication of this press release).

The unit price per Share for which the Offer was accepted and which is acquired by the Company, of €4.90, will be paid to the Accepting Shareholders, in cash via the Intermediary Assigned to Coordinate the Collection of Acceptances, on 6 December 2024, coinciding with transfer of ownership of the relative Shares to the Company.

Since the starting data of the Acceptance Period the Company has not undertaken any share buybacks outside the terms of the Offer, whether directly or indirectly.

As a result of the final outcome of the Offer, and considering the 15,000 treasury shares already held by the Company prior to the start of the Acceptance Period, as of the Payment Date the Company will hold a total of 217,000 treasury shares, equivalent to about 3.193% of the entire share capital.

**Bruno Pianetti, Chairman and CEO of Planetel:** *“We are very happy with the results of the share buyback VTO, which has attracted a good level of acceptance from shareholders. This operation reflects our strategy of taking advantage of the stock’s temporary weakness to acquire shares for use in strategic actions intended to accelerate growth, also through external acquisitions. Our aim continues to be to create value for our shareholders by consolidating our competitive positioning and investing in opportunities to further strengthen our market leadership.”*

Further information is provided in the Press Releases issued on 18 November and 2 December 2024, the Offer Document and the Acceptance Form, available on the Company’s website, [www.planetel.it](http://www.planetel.it), *Investor Relations/Treasury Share VTO section*, which should be referred to for all queries and detailed information regarding the Offer.

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This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the Investitori/Investor Relations/Financial Communiqués section of the website [www.planetel.it](http://www.planetel.it). For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

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Holding company of the Group of the same name that offers telecommunication services at national level, **Planetel S.p.A.** has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 282 municipalities and provides TLC/IT services to over 53,004 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,226 Km. – CLOUD infrastructure in 6 Datacentres – 127 Planetel Points in 106 Municipalities – 1,224 Cabinets on the ground, etc.

Planetel's main goal is the strategic development of an ultra high-speed proprietary Backbone – up to 1.4Tb/s – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.

Ticker: PLN - ISIN Code of ordinary shares: IT0005430951

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