

Informazione Regolamentata n. 1938-73-2024	Data/Ora Inizio Diffusione 5 Dicembre 2024 19:14:47	Euronext Star Milan
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Oggetto : Conclusion of the right offering period

*Testo del comunicato*

Vedi allegato



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**Press release**

**SUCCESSFUL CONCLUSION OF THE RIGHTS ISSUE PERIOD  
OF THE CAPITAL INCREASE**

**SUBSCRIBED APPROXIMATELY 96,90% % OF THE TOTAL NUMBER OF SHARES  
OFFERED, AMOUNTING TO APPROXIMATELY 38.714.288,80 EURO AT THE END OF  
THE SUBSCRIPTION PERIOD**

**STOCK EXCHANGE OFFER OF THE UNOPTED OPTION RIGHTS**

**Arco (TN), December 5, 2024** – Aquafil S.p.A. (the “**Company**” or “**Aquafil**”) informs that the Offering Period (as defined below) for Aquafil shareholders of up to 36,320,240 new shares, including 30,272,232 ordinary shares and 6,048,008 class B shares (respectively, the “**New Ordinary Shares**” and the “**New class B Shares**” and, jointly, the “**New Shares**”), arising from the capital increase approved on October 10, 2024 by the Company's shareholders' meeting, with final terms and conditions determined by the board of directors on November 14, 2024.

After the option offering period (the “**Offering Period**”), which began on November 18, 2024 and ended on today, December 5, 2024, No. 48,392,861 option rights have been exercised for the subscription of No. 35,194,808 New Shares, of which No. 29,146,800 New Ordinary Shares and No. 6,048,008 New Class B Shares (the latter fully subscribed by the shareholder Aquafin Holding S.p.A.), amounting to approximately 96,90% of the New Shares, of which approximately 96,28% of the New Ordinary Shares and 100% of the New Class B Shares, for a total consideration of Euro 38,714,288.80.

The controlling shareholder Aquafin Holding S.p.A. (“**Aquafin Holding**”), as announced by the Company on November 25, 2024, in execution of its subscription commitments for its share of the capital increase, subscribed to 15,676,144 New Ordinary Shares and 6,048,008 New B Shares (representing approximately 51.78% of the New Ordinary Shares and 100% of the New Class B Shares), amounting to a countervalue of approximately Euro 24 million. Aquafin Holding, considering the No. 5 option rights relating to the ordinary shares waived for the purpose of balancing the option ratio, also purchased No. 9 option rights on the market, to reach the necessary number of option rights to subscribe for a full quantity of New Ordinary Shares, by subscribing for an additional No. 8 New Ordinary Shares, for a total of No. 15,676,152 New Ordinary Shares.

The remaining No. 1,547,469, option rights not exercised during the Option Period (the “**Unopted Rights**”), entitling the holder to subscribe for a maximum of No. 1,125,432 New Ordinary Shares, equal to approximately 3,10% of the New Shares and approximately 3,72% of the New Ordinary Shares, for a total consideration of Euro 1,237,975.20, will be offered on the Stock Exchange through Intermonte SIM S.p.A., pursuant to Article 2441, paragraph 3, of the Civil Code, on December 9, 2024 and December 10, 2024, unless closed early in the event of a full sale of the Unopted Rights (the “**Exchange Offer**”).



The Unopted Rights will be offered on Euronext Milan, organized and managed by Borsa Italiana S.p.A. ("**Euronext Milan**"), STAR segment, with ISIN code IT0005620817

On December 9, 2024 the entire amount of Inopted Rights will be offered, and on December 10, 2024 any Unopted Rights not placed in the previous session will be offered.

The Unopted Rights grant the right to subscribe for New Ordinary Shares, at a price of €1.10 per New Ordinary Share, in the ratio of 8 New Ordinary Shares for every 11 Unopted Rights purchased.

The exercise of the Unopted Rights purchased in the Stock Exchange Offer and, consequently, the subscription of the New Ordinary Shares has to be carried out, under penalty of forfeiture, through the authorized intermediaries participating in the centralized management system of Monte Titoli S.p.A.: (i) no later than December 10, 2024, with the same value date, in the event that the Market Offer closes early following the full sale of the Unopted Rights in the session of December 9, 2024, or (ii) no later than December 11, 2024, with the same value date, in the event that the Unopted Rights are not fully sold in the first session and the Market Offer closes on December 10, 2024.

The New Ordinary Shares subscribed by the end of the Market Offering will be credited to the accounts of intermediaries participating in the centralized management system managed by Monte Titoli S.p.A. and at the end of the accounting day of the last day of exercise of the Unopted Rights with availability on the same date.

The prospectus, together with additional information regarding and related to the offering price, is available to the public at the Company's registered office (Arco (TN), via Linfano 9) and on the Company's website ([www.aquafil.com](http://www.aquafil.com)).

A notice, similar to this press release, will be published, pursuant to Article 89 of the Regulations approved by Consob Resolution No. 11971 of May 14, 1999, as amended and supplemented, in the newspaper Milano Finanza (Italian version), as well as made available on the Company's website ([www.aquafil.com](http://www.aquafil.com)) and at the authorized storage mechanism "eMarket Storage" containing an indication of the number of unexercised option rights to be offered on the stock exchange pursuant to Article 2441, paragraph 3, of the Civil Code and the dates on which the offer will be carried out.

The Company is assisted by DLA Piper as legal advisor and Lazard as financial advisor. Intermonte is acting as ECM advisor and Placement Agent for the Capital Increase.

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Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The nylon waste is collected in locations all over the world and includes industrial waste but also products – such as fishing nets and rugs – that have reached the end of their useful life. Such waste is processed to obtain a raw material – caprolactam – with the same chemical and performance characteristics as those from fossil sources. The polymers



produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into yarn for rugs carpet flooring and for clothing.

Founded in 1965, Aquafil is one of the main producers of nylon in Italy and worldwide. The Group is present on three different continents, employing about 2,400 people at 19 production sites located in Italy, Slovenia, Unites States, China, Croatia, Chile, Thailand and Japan.

## For further information

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