

Informazione Regolamentata n. 2251-58-2024	Data/Ora Inizio Diffusione 6 Dicembre 2024 21:54:42	Euronext Milan
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Societa' : GVS

Identificativo Informazione
Regolamentata : 199161

Utenza - Referente : GVSN03 - Rozemaria

Tipologia : REGEM

Data/Ora Ricezione : 6 Dicembre 2024 21:54:42

Data/Ora Inizio Diffusione : 6 Dicembre 2024 21:54:42

Oggetto : GVS-Euro 230,000,000 Facility Agreement
dated June 2022_agreement with the pool of
banks.docx

Testo del comunicato

Vedi allegato



PRESS RELEASE

EURO 230,000,000 FACILITY AGREEMENT ORIGINALLY SIGNED IN JUNE 2022: AGREEMENT WITH THE POOL OF BANKS

Zola Predosa (BO), 6 December 2024 – following the press releases of 3 December 2024, GVS S.p.A. (“GVS” or the “Company”), a leading provider of advanced filtration solutions for highly critical applications, announces that, with a view to optimizing its financial structure, it has reached an agreement with the pool of banks for the Euro 230,000,000 facility agreement originally signed in June 2022, concerning: (i) the rescheduling - in non-constant instalments on a semi-annual basis starting from 18 months and up to 60 months - of the repayment plan of the residual amount (equal to Euro 195,500,000), and (ii) a reduction of margins.

This press release is available on the regulated information dissemination system eMarket SDIR, managed by Teleborsa Srl, as well as on the Company's website www.gvs.com (in the Investor/Press releases section).

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Cap. Soc. € 1.750.000 int. vers. - C.F. 03636630372 - P. Iva 00644831208

R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048



UNI EN ISO 9001
Cert. N. 9190 GVS 1



ISO 9001
CISQ/CSQ 9190 GVS 1



UNI EN ISO 14001
Cert. N. 7838-E



UNI EN ISO 45001
Cert. N. 7838-I



IATF 16949
Cert. N. 9136 GVS 4



ISO 13485
Cert. N. 9124 GVS 3

Fine Comunicato n.2251-58-2024

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