

<p>Informazione Regolamentata n. 1938-78-2024</p>	<p>Data/Ora Inizio Diffusione 9 Dicembre 2024 10:24:48</p>	<p>Euronext Star Milan</p>
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Oggetto : Early conclusion of the Stock Exchange offering of unexercised option rights during the offering period

*Testo del comunicato*

Vedi allegato



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**Press release**

**EARLY CONCLUSION OF THE STOCK EXCHANGE OFFERING OF UNEXERCISED OPTION RIGHTS DURING THE OPTION OFFERING PERIOD**

**Arco (TN), December 9, 2024** – Aquafil S.p.A. (the “**Company**” or “**Aquafil**”) following up on the press release issued on December 5, 2024 and the related notice published on December 7, 2024 in the daily newspaper “Milano Finanza” pursuant to Article 89 of the regulations approved by Consob Resolution No. 11971 of 1999, informs that, during the first session of the offering on Euronext Milan (the “**Exchange Offer**”) held today, all No. 1,547,469 unexercised option rights during the option period (the “**Unopted Rights**”) entitling the holder to subscribe for a maximum of No.1,125,432 new ordinary shares, representing approximately 3.10% of the new shares and approximately 3.72% of the new ordinary shares.

The exercise of the Unopted Rights purchased under the Exchange Offer and, consequently, the subscription of the relevant New Ordinary Shares must be made, under penalty of forfeiture, no later than December 10, 2024.

The Unopted Rights will be delivered to purchasers through authorized intermediaries who are members of the centralized management system managed by Monte Titoli S.p.A. and can be used to subscribe for New Ordinary Shares - having the same characteristics as those in circulation and regular enjoyment - at a price of €1.10 per New Ordinary Share, at a ratio of 8 New Ordinary Shares for every 11 Unopted Rights purchased.

The New Ordinary Shares subscribed by the end of the Exchange Offer will be credited to the accounts of intermediaries participating in the centralized management system managed by Monte Titoli S.p.A. and at the end of the accounting day of the last day of exercise of the Unopted Rights with availability on the same date.

Please note that during the option offering period, which began on November 18, 2024 and ended on December 5, 2024, No. 48,392,861 Option Rights were exercised to subscribe for 35,194,808 New Shares, including 29,146,800 New Ordinary Shares and 6,048,008 New Class B Shares (the latter fully subscribed by the shareholder Aquafil Holding S.p.A.), amounting to approximately 96.90% of the New Shares, including approximately 96.28% of the New Ordinary Shares and 100% of the New Class B Shares, for a total countervalue of Euro 38,714,288.80.

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Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The nylon waste is collected in locations all over the world and includes industrial waste but also products – such as fishing nets and rugs – that have reached the end of their useful life. Such waste is processed to obtain a raw material – caprolactam – with the



same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into yarn for rugs carpet flooring and for clothing.

Founded in 1965, Aquafil is one of the main producers of nylon in Italy and worldwide. The Group is present on three different continents, employing about 2,400 people at 19 production sites located in Italy, Slovenia, Unites States, China, Croatia, Chile, Thailand and Japan.

### For further information

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