

<p>Informazione Regolamentata n. 1938-80-2024</p>	<p>Data/Ora Inizio Diffusione 10 Dicembre 2024 19:17:34</p>	<p>Euronext Star Milan</p>
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Societa' : AQUAFIL

Identificativo Informazione Regolamentata : 199261

Utenza - Referente : AQUAFILNSS02 - Karim

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Data/Ora Ricezione : 10 Dicembre 2024 19:17:34

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Oggetto : Successfully completed the share capital increase with rights issue: about 100% of the news shares subscribed

Testo del comunicato

Vedi allegato



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Press release

**SUCCESSFULLY COMPLETED THE SHARE CAPITAL INCREASE
WITH RIGHTS ISSUE:
ABOUT 100% OF THE NEW SHARES SUBSCRIBED**

Arco (TN), December 10, 2024 – Aquafil S.p.A. (the “**Company**” or “**Aquafil**”) following up on the press release issued on December 9, 2024, informs that following the sale, during the trading session held on 9 December 2024, of all No. 1,547,469 option rights not exercised during the option offer period (the “Unexercised Rights”), No. 1,122,632 newly issued Aquafil ordinary shares arising from No. 1,543,619 Unexercised Rights have been subscribed.

The abovementioned shares are in addition to the No. 35,194,808 new shares already subscribed at the end of the option offering period.

The share capital increase with rights issue has been subscribed for No. 30,269,432 new ordinary shares and No. 6,048,008 new class B Shares, corresponding to 99.99% of the total number of shares offered under option, for a total amount of Euro 39,949,184.00.

The CEO, Mr. Giulio Bonazzi commented: "I am very pleased with the result of the capital increase, the market gave us trust and showed appreciation for Aquafil's strategy".

The Company was assisted by DLA Piper as legal advisor and Lazard as financial advisor. Intermonte was acting as ECM advisor and Placement Agent for the capital increase.

In accordance with Article 2444 of the Italian Civil Code, the certification of the full subscription of the share capital increase, with the indication of the new share capital, will be filed with the Companies' Register within the terms provided by the law.

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Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The nylon waste is collected in locations all over the world and includes industrial waste but also products – such as fishing nets and rugs – that have reached the end of their useful life. Such waste is processed to obtain a raw material – caprolactam – with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into yarn for rugs carpet flooring and for clothing.

Founded in 1965, Aquafil is one of the main producers of nylon in Italy and worldwide. The Group is present on three different continents, employing about 2,400 people at 19 production sites located in Italy, Slovenia, Unites States, China, Croatia, Chile, Thailand and Japan.



For further information

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