

“Alerion Clean Power S.p.A. €200,000,000.00 Senior Unsecured Fixed Rate Notes due 2025” (ISIN XS2083187059) – Notice of repurchase and cancellation

Milan, 12 December 2024 – We make reference to the bond denominated “*Alerion Clean Power S.p.A. €200,000,000.00 Senior Unsecured Fixed Rate Notes due 2025*” (ISIN: XS2083187059) (the “**Bond**” and the relevant notes, the “**Notes**”) issued by Alerion Clean Power S.p.A. (the “**Company**”) on 19 December 2019.

This notice should be read in conjunction with the prospectus of the Bond dated 3 December 2019 (the “**Prospectus**”).

The Company announces that it will partially repurchase the Notes for an aggregate nominal amount of €17,500,000 (the ‘Repurchased Notes’) before 31 December 2024. Subject to the terms and conditions set out in the Prospectus, the Repurchased Notes will be cancelled and delisted from the official list of Euronext Dublin and Borsa Italiana. Therefore, the Company hereby announces that the Bond remains outstanding for an aggregate principal amount equal to Euro 182,500,000.

This notice is published on the website of the Company, the website of Euronext Dublin (<https://live.euronext.com/>) and through the SDIR-NIS system of Borsa Italiana.

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