

<p>Informazione Regolamentata n. 1967-120-2024</p>	<p>Data/Ora Inizio Diffusione 13 Dicembre 2024 13:19:24</p>	<p>Euronext Star Milan</p>
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Societa' : DOVALUE

Identificativo Informazione Regolamentata : 199392

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 13 Dicembre 2024 13:19:24

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Oggetto : Notice of publication of the KID relating to the unexercised rights

*Testo del comunicato*

Vedi allegato



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**PUBLICATION OF THE KID – “KEY INFORMATION DOCUMENT” RELATING TO THE UNEXERCISED RIGHTS – ISIN CODE IT0005619504**

**Rome, December 13, 2024** – doValue S.p.A. (“doValue” or the “Company”, Euronext Milan **DOV.MI**) hereby announces that today the Key Information Document (KID) (available only in Italian language) relating to the pre-emptive subscription rights that have not been exercised during the subscription period and that will be offered on the Italian Stock Exchange through Equita SIM S.p.A. with the ISIN code IT0005619504, prepared pursuant to Regulation (EU) No. 1286/2014 and its relevant implementing legislation, is available on the Company’s website [www.dovalue.it](http://www.dovalue.it) in the section dedicated to the rights issue (<https://dovalue.it/en/capital-increase>).

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doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 20 years of experience and approximately €137 billion gross assets under management (Gross Book Value) as of 30 September 2024, including the contribution of Gardant, following its acquisition in November 2024, it operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits. doValue's shares are listed on Euronext STAR Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

## Contacts

### Image Building

Media Relations  
Raffaella Casula (+39 348 306 7877)  
Francesca Alberio (+39 02 89011300)  
[dovalue@imagebuilding.it](mailto:dovalue@imagebuilding.it)

### doValue

Investor Relations  
Daniele Della Seta  
[investorrelations@dovalue.it](mailto:investorrelations@dovalue.it)

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Numero di Pagine: 5