

<p>Informazione Regolamentata n. 1938-82-2024</p>	<p>Data/Ora Inizio Diffusione 13 Dicembre 2024 16:07:01</p>	<p>Euronext Star Milan</p>
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Societa' : AQUAFIL

Identificativo Informazione Regolamentata : 199398

Utenza - Referente : AQUAFILNSS02 - Karim

Tipologia : 2.5

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Oggetto : Communication of change in share capital

*Testo del comunicato*

Vedi allegato



## COMMUNICATION OF CHANGE IN SHARE CAPITAL

**Arco (TN), December 13, 2024** – Aquafil S.p.A. hereby announces, pursuant to Article 85-bis of Consob Regulation No. 11971/1999, the new composition of the share capital, subscribed and paid, as a result of the execution of the capital increase with pre-emption rights intended for Aquafil' shareholders for up to 36,320,240 new shares, including No. 30,272,232 new ordinary shares and No. 6,048,008 new class B shares, resulting from the capital increase approved on October 10, 2024 by the shareholders' meeting, with terms and conditions determined by the board of directors on November 14, 2024 (the “**Capital Increase**”). The Capital Increase was subscribed for 30,269,432 new ordinary shares and 6,048,008 new class B shares, for a total consideration of Euro 39,949,184.00, of which Euro 3,631,744 to be attributed to share capital.

The new share capital of the Company amounts to Euro 53,354,161.28 and consists of No. 73,172,206 ordinary shares and No. 14,364,028 category B shares, both categories of shares without nominal value.

The current composition of the share capital is shown below, with evidence of the previous share capital.

### Communication of change in share capital - Form T1

	Share Capital as of today				Previous Share Capital				Variation		
	Euro	No. Of Shares	No. Of voting rights	Unitary nominal value	Euro	No. Of Shares	No. Of voting rights	Unitary nominal value	Euro	No. Of Shares	No. Of voting rights
Total, of which:	53.354.161,28	87.536.234	116.264.290		49.722.417,28	51.218.794	67.850.834		3.631.744,00	36.317.440	48.413.456
Ordinary shares (regular entitlement, coupon number: 6), ISIN IT0005241192	44.599.150,57	73.172.206	73.172.206	w.n.v.	41.649.353,00	42.902.774	42.902.774	w.n.v.	2.949.797,57	30.269.432	30.269.432
Class B shares (not listed, coupon number: 5), ISIN IT0005285330	8.755.010,71	14.364.028	43.092.084	w.n.v.	8.073.064,28	8.316.020	24.948.060	w.n.v.	681.946,43	6.048.008	18.144.024
Class C shares (not listed, no entitled to any ordinary dividends), ISIN IT0005241747	0	0	0	w.n.v.	0	0	0	w.n.v.	0	0	0

The certificate of completion of the Capital Increase in accordance with Article 2444 of the Civil Code was filed on December 13, 2024 at the Company Register of Trento together with the new bylaws, which will be available on the Company's website at <https://www.aquafil.com>, as well as at the authorized eMarket STORAGE mechanism ([www.emarketstorage.com](http://www.emarketstorage.com)).

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Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The nylon waste is collected in locations all over the world and includes industrial waste but also products – such as fishing nets and rugs – that have reached the end of their useful life. Such waste is processed to obtain a raw material – caprolactam – with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into yarn for rugs carpet flooring and for clothing.

Founded in 1965, Aquafil is one of the main producers of nylon in Italy and worldwide. The Group is present on three different continents, employing about 2,400 people at 19 production sites located in Italy, Slovenia, Unites States, China, Croatia, Chile, Thailand and Japan.



**For further information**

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