

<p>Informazione Regolamentata n. 2251-62-2024</p>	<p>Data/Ora Inizio Diffusione 17 Dicembre 2024 12:32:23</p>	<p>Euronext Milan</p>
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Societa' : GVS

Identificativo Informazione Regolamentata : 199511

Utenza - Referente : GVSN03 - Rozemaria

Tipologia : REGEM

Data/Ora Ricezione : 17 Dicembre 2024 12:32:23

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Oggetto : GVS - Subscription of the capital increase reserved for subscription by GVS Group S.r.l.

Testo del comunicato

Vedi allegato



PRESS RELEASE

SUBSCRIPTION OF THE CAPITAL INCREASE RESERVED FOR SUBSCRIPTION BY GVS GROUP S.R.L.

Zola Predosa (BO), 17 December 2024 – Further to the press releases of 3 December 2024 and 9 December 2024, GVS S.p.A. (“**GVS**” or the “**Company**” or the “**Group**”), leader in the supply of advanced filtration solutions for highly critical applications, hereby announces that it has executed, on today's date, the capital increase (“**Capital Increase**”) for cash consideration and in divisible form, with exclusion of pre-emption rights pursuant to Article 2441, paragraph 4, second sentence, of the Italian Civil Code, for an amount of Euro 75,000,000 (including share premium), reserved for subscription by GVS Group S.r.l. (“**GVS Group**”) and resolved by GVS' Board of Directors on 2 December 2024 after obtaining reasoned favourable opinion of the Control, Risks, Sustainability and Related Parties Committee, acting as Committee for Related Parties Transactions.

In particular, in execution of the aforementioned Capital Increase resolution, GVS has issued no. 14,177,693 new shares (the “**New Shares**”) with no par value and of regular entitlement, at an issue price (the “**Issue Price**”) of Euro 5.29 per New Share, and a total countervalue of Euro 75 million. The Issue Price was determined as the arithmetic average of the closing prices of GVS' shares from 19 November 2024 to 16 December 2024.

As a result of the execution of the Capital Increase, GVS Group holds a total of no. 119,177,693 GVS' shares, equal to 63% of GVS' share capital (as well as 74.82% of the voting rights).

The New Shares are automatically admitted to trading on Euronext Milan, like the other ordinary shares of GVS, without the need to publish a public offering prospectus and/or listing prospectus, by virtue of the exemptions provided for in Article 1(4)(b) and (5)(a) of Regulation (EU) 2017/1129, as subsequently amended.

This press release is available on the regulated information dissemination system eMarket SDIR, managed by Teleborsa Srl, as well as on the Company's website www.gvs.com (in the Investor/Press releases section).

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Fine Comunicato n.2251-62-2024

Numero di Pagine: 3