

<p>Informazione Regolamentata n. 20040-81-2024</p>	<p>Data/Ora Inizio Diffusione 17 Dicembre 2024 19:15:05</p>	<p>Euronext Growth Milan</p>
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Societa' : EXPERT.AI

Identificativo Informazione Regolamentata : 199541

Utenza - Referente : EXPERTSYSTN01 - -

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Oggetto : Notification of change in share capital due to exercise of stock options - Filing of certification pursuant to Article 2444 of the Italian Civil Code and updated bylaws

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### Notification of change in share capital due to exercise of stock options

#### Filing of certification pursuant to Article 2444 of the Italian Civil Code and updated bylaws

**December 17, 2024**

Expert.ai S.p.A. (the "Company" or "Expert.ai"), announces the new composition of the share capital resulting from the allotment of 24,000 new ordinary shares following the exercise of 24,000 options pertaining to the fourth and final tranche of the 2020-2023 Stock Option Plan, previously approved by the Shareholders' Meeting on June 29, 2020 and as subsequently amended by the Shareholders' Meeting on May 2, 2022.

These allotted shares are newly issued shares in execution of the paid capital increase approved by the Shareholders' Meeting on May 2, 2022 to serve the plan itself.

The current composition of the Company's share capital is shown below, with evidence of the previous share capital:

	Current Share Capital		Previous Share Capital		Variation	
	Euro	n. shares	Euro	n. shares	Euro	n. shares
Total of which:	973.376,29	97.337.629	973.136,29	97.313.629	240,00	24.000
Ordinary shares(*)	973.376,29	97.337.629	973.136,29	97.313.629	240,00	24.000

(\*) Shares without nominal value

The certificate of completion of the capital increase pursuant to Article 2444 of the Italian Civil Code was filed with the Companies' Register of Trento on December 16, together with the new text of Expert.ai's Articles of Association, updated with the new amount of share capital. The new text of the Company Bylaws is available to the public on the Company's website (<https://www.expert.ai/>) in the "Investor Relator/Corporate Governance" section as well as on the website of Borsa Italiana S.p.A. in the "Shares/Documents" section.

At the conclusion of the subscriptions to this capital increase, as well as from the latest findings in its possession, the Company reports, as also published on the Company's website in the section <https://www.expert.ai/it/investor-relations/info-per-azionisti>, that its shareholder base is composed as follows:



Name	N. shares Expert.ai	Shareholding (%)
GUM Group S.p.A.	7.644.070	7,85%
Ergo S.r.l.	6.764.085	6,95%
Sofia Holding S.r.l.	5.243.482	5,39%
Mercato	77.685.992	79,81%
<b>Total</b>	<b>97.337.629</b>	<b>100,00%</b>

The Company will update the composition of the shareholder base and provide immediate disclosure if any communications are received from shareholders.

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This press release is available on the Company's website and on [www.emarketstorage.com](http://www.emarketstorage.com)

### About expert.ai

Expert.ai is the leading enterprise AI company solving complex language challenges. Our solutions deliver key information for publishers, streamline operations for insurers, drive revelations for pharmaceutical giants, and enhance customer interactions within financial services – all while automating traditional labor-intensive methods. By combining deep domain expertise with the finest attributes of Large Language Models, Machine Learning, and Symbolic AI, we are at the leading edge of linguistic advancements in hybrid AI. With a global presence in Europe and North America, we proudly serve clients that include AXA XL, Zurich Insurance Group, Generali, Sanofi, EBSCO, The Associated Press, Bloomberg INDG, and Dow Jones. For more information visit <https://www.expert.ai/>

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Numero di Pagine: 4