

“Alerion Clean Power S.p.A. €200,000,000.00 Senior Unsecured Fixed Rate Notes due 2025” (ISIN XS2083187059) – Notice of repurchase and cancellation

Milan, 19 December 2024 – We make reference to the bond denominated “*Alerion Clean Power S.p.A. €200,000,000.00 Senior Unsecured Fixed Rate Notes due 2025*” (ISIN: XS2083187059) (the “**Bond**” and the relevant notes, the “**Notes**”) issued by Alerion Clean Power S.p.A. (the “**Company**”) on 19 December 2019, and to the notice published on 12 December 2024.

This notice should be read in conjunction with the prospectus of the Bond dated 3 December 2019 (the “**Prospectus**”).

The Company hereby announces that, on 20 December 2024, it will partially repurchased Notes in an aggregate principal amount equal to Euro 17,500,000 (the “**Repurchased Notes**”). According to the terms and conditions set forth in the Prospectus, the Repurchased Notes will be cancelled and delisted from the Official List of Euronext Dublin and Borsa Italiana.

Therefore, the Company hereby announces that the Bond will remain outstanding for an aggregate principal amount equal to Euro 182,500,000.

This notice is published on the website of the Company, the website of Euronext Dublin (<https://live.euronext.com/>) and through the SDIR-NIS system of Borsa Italiana.

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