

<p>Informazione Regolamentata n. 1967-133-2024</p>	<p>Data/Ora Inizio Diffusione 23 Dicembre 2024 12:51:13</p>	<p>Euronext Star Milan</p>
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 199808

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM

Data/Ora Ricezione : 23 Dicembre 2024 12:51:13

Data/Ora Inizio Diffusione : 23 Dicembre 2024 12:51:13

Oggetto : Avviso di rimborso condizionato delle 5.00%
Senior Secured Notes due 2025 -
Aggiornamento

Testo del comunicato

Vedi allegato



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COMUNICATO STAMPA

DOVALUE S.P.A.

AVVISO DI RIMBORSO CONDIZIONATO

€265,000,000
5.00% Senior Secured Notes due 2025

Rule 144A Global Note

ISIN: XS2212626548; Common Code: 221262654

Reg S Global Note

ISIN: XS2212625656; Common Code: 221262565

Roma, 23 dicembre 2024 – In data 13 dicembre 2024, doValue S.p.A. (l'“**Emittente**”) ha provveduto a dare avviso (la “**Conditional Notice of Redemption**”) ai sensi delle Sezioni 3.03, 3.04 e 12.01 dell'Indenture datata 4 agosto 2020 (l'“**Indenture**”) sottoscritta, tra gli altri, dall'Emittente, in qualità di emittente, BNY Mellon Corporate Trustee Services Limited, in qualità di *trustee*, UniCredit S.p.A., in qualità di *security agent* e The Bank of New York Mellon, London Branch, in qualità di *paying agent*, in virtù della quale l'Emittente ha emesso le proprie €265,000,000 5.00% Senior Secured Notes due 2025 (le “**Notes**”).

I termini qui utilizzati in maiuscolo e non altrimenti definiti hanno lo stesso significato a essi attribuito nella Conditional Notice of Redemption.

La Refinancing Condition si è verificata in data odierna e l'Emittente rimborserà pertanto l'intero importo capitale delle Notes ancora in circolazione, secondo i termini indicati nella Conditional Notice of Redemption, in data 23 dicembre 2024, che costituirà la “Optional Redemption Date” ai fini della Conditional Notice of Redemption.

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In Member States of the European Economic Area (the "EEA"), this release is only intended for and may only be addressed to persons classified as "qualified investors" (the "Qualified Investors") pursuant to article 2(e) of Regulation (EU) 2017/1129.

In the United Kingdom, this release is only intended for and may only be addressed to persons classified as "qualified investors" (the "Qualified Investors") pursuant to article 2(e) of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "EUWA").

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Fine Comunicato n.1967-133-2024

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