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Societa' : YOLO GROUP

Identificativo Informazione Regolamentata : 200013

Utenza - Referente : YOLOGROUPN01 - -

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Oggetto : CLOSING OF THE EIGHTH CONVERSION PERIOD OF THE BOND LOAN DENOMINATED "YOLO GROUP CONVERTIBLE 5% 2022-2025"

*Testo del comunicato*

Vedi allegato



YOLO

## CLOSING OF THE EIGHTH CONVERSION PERIOD OF THE BOND LOAN DENOMINATED “YOLO GROUP CONVERTIBLE 5% 2022-2025”

**Milan, 2<sup>nd</sup> January 2025** - YOLO Group S.p.A. (“YOLO” or the “Company”) one of the leading operators in the Italian insurtech market of digital insurance services listed on Euronext Growth Milan - announces that today the Eighth Conversion Period of the bond convertible into YOLO ordinary shares named ‘Yolo Group Convertibile 5% 2022-2025’ (ISIN code IT0005503856) ended, during which no requests for conversion into shares were submitted by Bondholders.

Details of the Convertible Bonds still outstanding are set out below:

	N. Issued Bonds	N. Converted Bonds	N. Outstanding Bonds
<b>Convertible Bonds</b>	722	0	722

For further information, please refer to the Regulation of the convertible bond called ‘Yolo Group Convertibile 5% 2022-2025’ available on the company's website [www.yoloinsurance.com](http://www.yoloinsurance.com) (Investor Relations section).

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The press release is available in the Investor/Press Releases section of the website [www.yolo-insurance.com](http://www.yolo-insurance.com).

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For the transmission and storage of Regulated Information, YOLO Group S.p.A. uses the eMarket SDIR dissemination system and the eMarket STORAGE storage mechanism available at [www.emarketstorage.com](http://www.emarketstorage.com) managed by Teleborsa S.r.l. - based in Piazza di Priscilla, 4 - Rome. Roma.

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## YOLO GROUP

*YOLO Group is an insurtech company, among the main ones in Italy and with a presence abroad, with two lines of offer: services to enable the digital distribution of insurance products of insurance companies, banks and retailers (e.g., utilities and large-scale distribution); direct distribution of insurance products made in collaboration with companies.*

*Since its establishment at the end of 2017, YOLO has developed around 140 partnerships, in Italy and abroad, to enable digital insurance offerings.*

*In direct distribution, YOLO has adopted a hybrid (so-called phygital) model, combining digital and physical channels. In 2022, it launched the Yolo Insurance Network (YIN), a platform that enables smaller insurance agencies and brokers to integrate digital into the physical management and distribution model. About 600 brokers have joined YIN.*

*YOLO has been listed in the ordinary segment of Euronext Growth Milan since 2022. The main shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Ventures SGR, Mansutti, IBL Banca, Net Insurance, Smart4Tech, and Banco Desio e della Brianza. Website: [www.yolo-insurance.com](http://www.yolo-insurance.com)*

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