

<p>Informazione Regolamentata n. 2170-2-2025</p>	<p>Data/Ora Inizio Diffusione 3 Gennaio 2025 09:30:37</p>	<p>Euronext Milan</p>
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Societa' : NEXI

Identificativo Informazione  
Regolamentata : 200022

Utenza - Referente : NEXIN03 - MANTEGAZZA STEFANIA

Tipologia : 3.1

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Oggetto : NOTICE OF PUBLICATION OF  
DOCUMENTATION

*Testo del comunicato*

Vedi allegato



## NOTICE OF PUBLICATION OF DOCUMENTATION

**Milan, January 3, 2025** – Nexi S.p.A. (**'Nexi'** or the **'Company'**) hereby informs that it is available to the public on the Company's website ([www.nexigroup.com](http://www.nexigroup.com)) and on the authorized storage mechanism *"eMarket STORAGE"* ([www.emarketstorage.com](http://www.emarketstorage.com)) a copy of:

- (a) the extract regarding (x) the termination, on December 31, 2024, due to the expiration of the term of duration originally provided therein, of the shareholders' agreement relating to Nexi entered into on December 16, 2021 between CDP Equity S.p.A. (**"CDPE"**), CDPE Investimenti S.p.A. (formerly FSIA Investimenti S.r.l.) (**"CDPEI"**), Poste Italiane S.p.A, AB Europe (Luxembourg) Investment S.à r.l. (**"AB Europe"**), Eagle (AIBC) & CY SCA (**"Eagle"**), Mercury and Evergood H&F LUX S.à r.l. (**"H&F"**), to which on November 2, 2023 Neptune (BC) S.à r.l. (in liquidation) adhered (respectively, **"Neptune"** and the **"Original SHA"**), as well as (y) the execution - in order to ensure continuity with the corporate governance principles set forth in the Original SHA - on 30 December 2024, by CDPE, CDPEI, AB Europe, Neptune, Eagle, Mercury and H&F of a shareholders' agreement, governed by Italian law, in order to renew and partially amend certain provisions of the Original SHA; said agreement regulates, among other things, (i) the governance of Nexi; and (ii) certain specific coordination commitments in relation to the possible transfer of shares in Nexi (the **"Shareholders' Agreement"**); and
- (b) the key information regarding the Shareholders' Agreement.

The excerpt was also published on the newspaper *"Corriere della Sera"* today.

### Nexi

Nexi is Europe's PayTech company operating in high-growth, attractive European markets and technologically advanced countries. Listed on Euronext Milan, Nexi has the scale, geographic reach and abilities to drive the transition to a cashless Europe. With its portfolio of innovative products, e-commerce expertise and industry-specific solutions, Nexi provides flexible support for the digital economy and the entire payment ecosystem globally, across a broad range of different payment channels and methods. Nexi's technological platform and the best-in-class professional skills in the sector enable the company to operate at its best in three market segments: Merchant Solutions, Issuing Solutions and Digital Banking Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: meeting, together with its partner banks, customer needs and creating new business opportunities for them. Nexi is committed to supporting people and businesses of all sizes, transforming the way people pay and businesses accept payments. It offers companies the most innovative and reliable solutions to better serve their customers and expand. By simplifying payments and enabling people and businesses to build closer relationships and grow together, Nexi promotes progress to benefit everyone. [www.nexi.it/en](http://www.nexi.it/en) [www.nexigroup.com](http://www.nexigroup.com)



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