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Utenza - Referente : REPLYNSS01 - LODIGIANI RICCARDO

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Testo del comunicato

Vedi allegato

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COMUNICATO STAMPA

ALIKA S.R.L. AVVIA LA CESSIONE FINO A UN MASSIMO DI 1 MILIONE DI AZIONI REPLY TRAMITE UNA PROCEDURA DI ACCELERATED BOOKBUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Torino, 7 gennaio 2025

Alika S.r.l. ("**Alika**") annuncia l'avvio di un'operazione di cessione di azioni ordinarie di Reply S.p.A. fino a un massimo di 1 milione di azioni, corrispondenti a circa il 2,7% del capitale sociale di Reply S.p.A. attraverso una procedura di *accelerated bookbuilding* riservata a investitori istituzionali (l'"**Operazione**").

Morgan Stanley agisce in qualità di *Sole Bookrunner* per l'Operazione.

L'Operazione viene avviata immediatamente e Alika si riserva il diritto di chiudere il collocamento in qualsiasi momento. Alika darà comunicazione dell'esito dell'Operazione al termine della stessa.

Nell'ambito dell'Operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, Alika ha assunto un impegno di *lock up* relativo alle azioni Reply che resteranno di sua proprietà al termine dell'Operazione per la durata di 180 giorni.

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ALIKA S.r.l.

C.so Francia, 110 - 10143 Torino - Italia
tel +39 011 7711594 - fax +39 011 7495416

Cap. Soc. € 100.000,00 i.v.
Reg. Imp. e Cod. Fisc. 11856600017
P.Iva IT 11856600017
Sede legale C.so Francia, 110 - 10143 Torino - Italia
tel +39 011 7711594 - fax +39 011 7495416

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